Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No. 1545-0052 **911**

| _ | Internal Revenue Service Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements. | | | | | | | |
|--|---|---|--|--|--|--|--|--|
| For calendar year 2010, or tax year beginning , 2010, and ending | | | | | | | | |
| G | Che | ck all that apply: Initial return | Initial return | of a former public char | ity | Final return | | |
| _ | | Amended return | Addre | ess change | Name change | _ | | |
| N | ame c | f foundation | | | A Employer identif | ication number | | |
| | | | | | | | | |
| Ι | HE | TYLER CHARITABLE FOUNDATION | | | 04- | -6907315 | | |
| Ν | umbe | r and street (or P.O. box number if mail is not delivered | l to street address) | Room/s | · · · · · · · · · · · · · · · · · · · | see page 10 of the instructions) | | |
| C | /0 | R. BRADFORD MALT | | | | | | |
| F | OPE | S & GRAY LLP PRUDENTIAL TOWE | :R | FLOOF | 3 48 (61 | L7) 951~7318 | | |
| С | ty or | own, state, and ZIP code | | | C If exemption applica | tion is | | |
| | | | | | pending, check here D 1. Foreign organizat | ⊾ | | |
| E | OST | ON, MA 02199 | | | 2. Foreign organizat | | | |
| H | Che | ck type of organization: X Section 501(| c <u>)(3)</u> exempt private fo | oundation | 85% test, check to computation | nere and attach | | |
| | 8 | ection 4947(a)(1) nonexempt charitable trust | Other taxable pr | | · · | | | |
| 1 | Fair | market value of all assets at end J Acco | unting method: X C | | E If private foundation | status was terminated (1)(1)(A), check here | | |
| | of y | ear (from Part II, col. (c), line | ther (specify) | _ | | a 60-month termination | | |
| | | | column (d) must be o | n cash basis.) | under section 507(b | | | |
| Ē | art | Analysis of Revenue and Expenses (The | (a) Povenue and | | | (d) Disbursements | | |
| | | total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in | expenses per | (b) Net investment income | (c) Adjusted net income | for charitable | | |
| _ | | column (a) (see page 11 of the instructions).) | books | HOOME | income. | purposes (cash basis only) | | |
| | 1 | Contributions, gifts, grants, etc., received (attach schedule) | 1,458,807. | HARPET IN TRACTOR CONTROL AND A STATE OF THE | A see and the new section of the | | | |
| | 2 | Check | | TOWNS (V. D) JANK SPENDERS (V. D | Fig. 2 September 2 | | | |
| | 3 | Interest on savings and temporary cash investments | 182,205. | 182,205. | | ATCH 1 | | |
| | 4 | Dividends and interest from securities | 77,152. | 77,152. | , | ATCH 2 | | |
| | 5 a | Gross rents | | | - | | | |
| | b | Net rental income or (loss) | | | | | | |
| 雪 | | Net gain or (loss) from sale of assets not on line 10 | 1,514,783. | | | | | |
| ē | b | Gross sales price for all assets on line 6a 3,732,279. | A CALL TO A CALL | | | MINERAL PROPERTY OF THE PROPER | | |
| Revenue | 7 | Capital gain net income (from Part IV, line 2) | The second secon | 1,514,783. | COMPUT CAMPUTCH PRODUCTION | and depression to the second substitution of the | | |
| _ | 8 | Net short-term capital gain | AMALY AND | Compression Compression | | | | |
| | 9 | Income modifications | PROCESSALIFE SEPTEMBER 1975 1 TO SEE THE SECOND SEC | Committee of the commit | ************************************** | A CONTROL OF THE PROPERTY OF T | | |
| | 10 a | Gross sales less returns and allowances | | | | | | |
| | | Less: Cost of goods sold . | | | A SECTION OF THE SECT | | | |
| | С | Gross profit or (loss) (attach schedule) | | A SAME AND | , , , , , , , , , , , , , , , , , , , | iniversalienteinen (| | |
| | 11 | Other income (attach schedule) | 704. | | | ATCH 3 | | |
| | 12 | Total. Add lines 1 through 11 | 3,233,651. | 1,774,844. | | | | |
| | 13 | Compensation of officers, directors, trustees, etc. | | | | | | |
| <i>,</i> ,, | 14 | Other employee salaries and wages | | | | | | |
| Ses | 15 | Pension plans, employee benefits | | | | | | |
| Operating and Administrative Expenses | | Legal fees (attach schedule) | | <u> </u> | | | | |
| × | | Accounting fees (attach schedule) | <u>-</u> - | | | | | |
| Š | | Other professional fees (attach schedule) . $\overset{\star}{\cdot}$. | 48,582. | 48,582. | | | | |
| at | 17 | Interest | | | | | | |
| 퍒 | 18 | Taxes (attach schedule) (see page 14 of the instructions)** | 3,296. | 3,046. | | | | |
| 듵 | 19 | Depreciation (attach schedule) and depletion . | | | | PART NEW PLANTS | | |
| ğ | 20 | Occupancy | , <u>, , , , , , , , , , , , , , , , , , </u> | | | | | |
| ᅙ | 21 | Travel, conferences, and meetings | | | | <u> </u> | | |
| ē (| 22 | Printing and publications | 1 500 | | | | | |
| Ĕ | 23 | Other expenses (attach schedule) ATCH 6 | 1,500. | 1,500. | | | | |
| era | 24 | Total operating and administrative expenses. | F0 085 | | | | | |
| 8 | | Add lines 13 through 23 | 53,378. | 53,128. | | <u> </u> | | |
| | 25 | Contributions, gifts, grants paid | 647,500. | 52.400 | | 647,500 | | |
| _ | 26 | Total expenses and disbursements. Add lines 24 and 25 | 700,878. | 53,128. | | 647,500 | | |
| | 27 | Subtract line 26 from line 12: | 2 5 2 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 | | THE RESERVE OF THE PERSON OF T | | | |
| | | Excess of revenue over expenses and disbursements | 2,532,773. | 1 701 716 | | | | |
| | | Net investment income (if negative, enter -0-) | | 1,721,716. | Annahiring Tile Supervice College | | | |
| _ | C | Adjusted net income (if negative, enter -0-) | | | 3 | ECTATION AND ADDRESS OF THE PROPERTY OF THE PR | | |

| Form 8868 (| Rev. 1-2011) | | | | | | |
|-----------------------------------|--|----------------|--|--------------------------|---------------|--|--|
| If you a | re filing for an Additional (Not Automatic) 3-N | onth Exter | Sign complete only Boot II and show | -la 41-1- l | Page 2 | | |
| Note. Only | complete Part II if you have already been gra | anted an au | fomatic 3-month extension on a pro- | K this box | ► [X] | | |
| If you a | to ming to an Automatic 3-Month Extension. | complete (| only Part I (on page 1) | | 5. - | | |
| Part II | Additional (Not Automatic) 3-Month E | xtension | of Time. Only file the original (no o | Conies needed) | | | |
| Type or | Tractic of gamzadon | | The contract of the contract o | Employer identification | numbor | | |
| print | THE TYLER CHARITABLE FOUNDAY | TION | | 04-6907315 | | | |
| File by the extended | Number, street, and room or suite no. If a P.O. bo | ox, see instru | ctions. C/O R BRADEORD MALT | 04-030/313 | · | | |
| due date for | ROPES & GRAY: PRUDENTIAL TOWN | ER,800 E | BOYLSTON ST | | | | |
| filing your return. See | City, town or post office, state, and ZIP code. Fo | r a foreign ad | dress, see instructions. | | | | |
| instructions. | BOSTON, MA 02199 | | | • | | | |
| Enter the F | Return code for the return that this application | is for (file a | a separate application for each return) | | . 04 | | |
| Applicatio | n | Return | Application | , | | | |
| ls For | | Code | is For | | Return | | |
| Form 990 | | 01 | | | Code | | |
| Form 990- | BL | 02 | Form 1041-A | | | | |
| Form 990-l | EZ. | 03 | Form 4720 | | 08 | | |
| Form 990- | | 04 | Form 5227 | ···- | 09 | | |
| Form 990- | T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | — <u> </u> | 10 | | |
| Form 990- | T (trust other than above) | 06 | Form 8870 | | 11 | | |
| STOP! Do | not complete Part II if you were not already | granted an | automatic 3-month extension on a | previously filed Form | 8868 | | |
| - 1110 000 | AS are in the care of PA. BRADFORD MA | LT | | | . 0000. | | |
| | ne No. ▶ 617 951-7318 | F | AX No. ▶ | | | | |
| If the org | ganization does not have an office or place of | business in | the United States, check this box | | ightharpoonup | | |
| | ior a group verniti' etitet tile oldavisatiou.s to | ur digit Gro | un Exemption Number (CEN) | 12.46.5 | sis | | |
| or the Muc | ne group, check this box | f it is for pa | rt of the group, check this box | and atta | | | |
| OL WILL THO | hantes and chies of all members the extension | n is for. | | | | | |
| 4 I requi | est an additional 3-month extension of time u | ntil | 11/15 , 2 | 0_11 . | | | |
| 6 If the | alendar year 2010, or other tax year beginni | ng | , 20, and ending | | 20 . | | |
| | tax year entered in line 5 is for less than 12 m | onths, chec | k reason: Initial return | Final return | | | |
| | Change in accounting period | T03737 P | | | | | |
| | in detail why you need the extension ADDIT SSARY TO FILE A COMPLETE AND A | TONAL T | IME IS NEEDED TO GATHER | INFORMATION | | | |
| | - TO THE A COMPLETE AND A | CCORATE | RETURN. | | | | |
| **** | | | | | | | |
| 8a If this | application is for Form 990-BL, 990-PF, 99 | O.T. 4720 | 6060 | | | | |
| nonre | fundable credits. See instructions. | 0-1, 4720, | or 6069, enter the tentative tax, | I f | | | |
| b if this | application is for Form 990-PF 990-T | 4720 or | 6069 enter any refundable and | 8a \$ 4 | 40,790. | | |
| estima | b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any | | | | | | |
| allivu | it paid previously with Form 8868. | | | | 10 700 | | |
| c Baland | ce Due. Subtract line 8b from line 8a. Include | vour payme | ant with this form if required by using | 8b \$ 4 | 40,790. | | |
| (Electr | onic Federal Tax Payment System). See instruc | tions. | and that this form, it required, by tiship | | ^ | | |
| Signature and Verification | | | | | | | |
| nder penaltie: is true, correc | s of perjury, 1 declaye that I have examined this form, in t, and complete, and that I am authorized to prepare this form | actudina acco | mpanying schedules and statements, and to t | the best of my knowledge | and belief, | | |
| mature Date 8-3-11 | | | | | | | |
| | | | | Form 8868 (F | Rev. 1-2011) | | |

Form **8868**

(Rev. January 2011)

Department of the Treasury

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

| internal Revenue | | | plication for each return. | | | | |
|--|--|--|---|--|--|--|--|
| If you are | filing for an Automatic 3-Month Extension, c | omplete o | nly Part I and check this box | | ▶ X | | |
| • If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form). Do not complete Part II unlessou have already been granted an automatic 3-month extension on a previously filed Form 8868. | | | | | | | |
| | | | | | | | |
| 8868 to req | ling (e-file) You can electronically file Form required to file Form 990-T), or an addition uest an extension of time to file any of the Transfers Associated With Certain Persona For more details on the electronic filing of the | nal (not au forms liste il Benefit | itomatic) 3-month extension of time. ed in Part I or Part II with the exce Contracts, which must be sent to | . You can electro ption of Form 88 a the IRS in pa | onically file Form 870, Information | | |
| Part I Au | tomatic 3-Month Extension of Time. Or | ly submit | original (no copies needed). | | | | |
| A corporation | required to file Form 990-T and requesting ar | automatic | 6-month extension - check this box a | and complete | | | |
| Part I only | orations (including 1120-C filers), pertnerships | | | and demploto | | | |
| All other corp | orations (including 1120-C filers), partnerships | , REMICs. | and trusts must use Form 7004 to re | guest an extensir | on of time | | |
| to file income | tax returns. | • | | 7 | | | |
| Type or | Name of exempt organization | | | Employer identifi | cation number | | |
| print | THE TYLER CHARITABLE FOUNDATION | ON | | 04-6907 | 7315 | | |
| File by the | Number, street, and room or suite no. If a P.O. box | | tions. C/O R. BRADFORD MALT | r | | | |
| due date for filing your | ROPES & GRAY LLP PRUDENTIAL | TOWER | | | | | |
| return. See | City, town or post office, state, and ZIP code. For a | foreign add | ress, see instructions. | | | | |
| instructions. | BOSTON, MA 02199 | | | | | | |
| | turn code for the return that this application is f | or (file a se | eparate application for each return) | | 0 4 | | |
| Application | | Return | Application | | Return | | |
| ls For | | Code | Is For | | Code | | |
| Form 990 | | 01 | Form 990-T (corporation) | | 07 | | |
| Form 990-BL | | 02 | Form 1041-A | | 08 | | |
| Form 990-EZ | The state of the s | 03 | Form 4720 | 09 | | | |
| Form 990-PF | | 04 | Form 5227 | | 10 | | |
| | sec. 401(a) or 408(a) trust) | 05 | Form 6069 | | 11 | | |
| Form 990-T (| trust other than above) | 06 | Form 8870 | | 12 | | |
| Telephone If the organ If this is for for the whole | are in the care of ► R. BRADFORD MAI No. ► 617 951-7318 nization does not have an office or place of but a Group Return, enter the organization's four group, check this box ► If names and EINs of all members the extension | I usiness in t digit Grou it is for par | p Exemption Number (GEN) | | . , ▶ ☐ . If this is nd attach | | |
| | | | red to file Form 000 T) extension of the | | | | |
| 1 request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until | | | | | | | |
| 2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Change in accounting period Final return | | | | | | | |
| nonrefur | 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. 3a \$ 40,790. 1b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and | | | | | | |
| estimate | estimated tax payments made. Include any prior year overpayment allowed as a credit. Balance Due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS | | | | | | |
| (Flastronic Fodorol Tay Pournant Cyntam), Can instruction | | | | | | | |
| Caution. If we | ou are going to make an electronic fund w | ithdrawal | with this Form 9969 | 3c \$ | 17,000. | | |
| payment instr | uctions. | iu iui awal | with this conn oods, see form & | 403-EU and For | m 88/9-EO for | | |
| Form 8868 (Rev. 1-2011) | | | | | | | |

| Р | art II | Balance Sheets | Attached schedules and amounts in the description column should be for end-of-year | Beginning of year | End o | of year |
|----------|--------|---|--|--|--|--|
| Ξ | | | amounts only. (See instructions.) | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| - 1 | 1 | Cash - non-interest-beari | ing | | | |
| | 2 | Savings and temporary c | ash investments | 261,727. | 1,261,211. | 1,261,211 |
| | 3 | Accounts receivable 🛌 | | | | |
| | | Less: allowance for doub | tful accounts | | | |
| - 1 | 4 | Pledges receivable | | | | |
| | | Less: allowance for doub | tful accounts | • | A THE STATE OF THE | Andride Tives and an analysis and an analysis and an |
| | 5 | | | | | |
| | 6 | Receivables due from d | officers, directors, trustees, and other | | | |
| | | | ch schedule) (see page 15 of the instructions) | | | |
| - 1 | 7 | Other notes and loans re- | ceivable (attach schedule) | AND THE RESERVE OF THE PROPERTY OF THE PROPERT | The state of the s | |
| | | Less: allowance for double | tful accounts ► | | | XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX |
| SQ. | 8 | Inventories for sale or use | 9 | | | |
| Assets | 9 | Prepaid expenses and de | eferred charges | | | |
| AS | 10 a | Investments - U.S. and state | eferred charges government obligations (attach schedule) ** | 4,044,278. | 3,492,093. | 3,726,756. |
| ļ | b | Investments - corporate s | stock (attach schedule) ATCH 8 | 3,789,185. | 4,461,567. | 4,744,744 |
| Ì | c | Investments - cornorate h | nonds (attach schedule) | -,, | 1,101,507. | 4, /44, /44. |
| | 11 | investments - land, buildings | , | | | |
| | | Less: accumulated depreciat | ion | | | |
| | 12 | investments - mortgage Id | pans | | | |
| | 13 | Investments - other (attac | ch schedule) | | | |
| | 14 | Land, buildings, and | | 3.000 | | |
| | | equipment: basis Less: accumulated depreciati (attach schedule) | ion | 1 1 2 2 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 | TOTAL CONTROL OF THE PROPERTY | Control of the contro |
| | 15 | (attach schedule) | 7 HOU | 401 610 | 200 000 | |
| | 16 | Total assets (describe | ATCH 9) completed by all filers - see the | 421,618. | 333,699. | 313,490. |
| - | 10 | instructions Also see nad | ge 1, item I) | 0.516.000 | | |
| | 17 | Accounts marrials and a | go 1, item 1) | 8,516,808. | 9,548,570. | 10,046,201. |
| | 18 | | crued expenses | | | AND |
| | | | | <u> </u> | | 2001 / 700 gg / 100 / 10 |
| Ë | 20 | Delerred revenue | | | | THE PARTY OF THE P |
| '≂' | 20 | Loans from officers, directors | , trustees, and other disqualified persons | <u></u> | · · · · · · · · · · · · · · · · · · · | |
| <u>.</u> | 21 | Moπgages and other note | es payable (attach schedule) | | | A CONTROL OF THE PROPERTY OF T |
| - | 22 | Other liabilities (describe | >) | | | A STATE OF THE PROPERTY OF THE |
| 4 | 23 | Tatal Estilizion (-110- | 47.0 | | | WANTED TO STATE THE PARTY OF TH |
| + | 43 | Total liabilities (add lines | 17 through 22) | · · · · · · · · · · · · · · · · · · · | 0. | |
| | | roundations that follo | w SFAS 117, check here | | | AND THE PROPERTY OF THE PROPER |
| ,, | | | through 26 and lines 30 and 31. | | | |
| O. | | | | 8,516,808. | 9,548,570. | A CAPPEN AND A CAP |
| a | | | | | | Separation of the separation o |
| g : | 26 | Permanently restricted . | | | | THE COUNTY OF THE PARTY OF THE |
| 2 | | Foundations that do n | | | | AND |
| 리 | | | ete lines 27 through 31. | | | Appropriation of the second se |
| -1 | | Capital stock, trust princip | | | | A STATE OF THE STA |
| S | | | and, bldg., and equipment fund | | | A CANADA |
| 88 | | | ted income, endowment, or other funds | | | A CONTROL OF THE PROPERTY OF T |
| <u>,</u> | | | ind balances (see page 17 of the | - | | AND |
| ž | | instructions) | | 8,516,808. | 9,548,570. | 12 (2 1 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 |
| | 91 | rotal liabilities and net | assets/fund balances (see page 17 | · · · · · · · · · · · · · · · · · · · | | A Maria Cara Cara Cara Cara Cara Cara Cara |
| | | of the instructions) | <u> </u> | 8,516,808. | 9,548,570. | The second secon |
| Pά | rt III | Analysis of Cha | nges in Net Assets or Fund | Balances | | |
| Ī | otal | net assets or fund ba | lances at beginning of year - Part | II, column (a), line 30 (| must agree with | |
| € | end-o | f-year figure reported o | n prior year's return) | | | 8,516,808. |
| | | amount from Part I, line | e 27a | | | 2,532,773. |
| • (| Other | increases not included | | | | |
| | | nes 1, 2, and 3 | | | l a f | 11,049,581. |
| | | ases not included in lin | e 2 (itemize) ▶ ATTACHI | MENT 10 | 5 | 1,501,011. |
| <u> </u> | otal | net assets or fund balar | nces at end of year (line 4 minus line | 5) - Part II, column (b). li | ne 30 6 | 9,548,570. |
| | | | **ATCH 7 | | | Form 990-PF (2010) |

| | s and Losses for Tax on Inv d describe the kind(s) of property sold (e | ······································ | (b) How | (c) Date | (d) Data sold |
|--|--|--|--------------------------------------|--|----------------------------------|
| 2-story b | rick warehouse; or common stock, 200 | shs. MLC Co.) | acquired P-Purchase D-Donation | acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
| 1a SEE PART IV SCHE | | | D-Dunation | | |
| _ b | | | | | |
| С | | | | | |
| d | | | | | |
| | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | | (h) Gain or (lo (e) plus (f) minu | |
| a | | | ļ | | |
| <u>b</u> | | | | | |
| <u>c</u> | | | <u> </u> | | |
| e d | | | | | |
| | l showing gain in column (h) and owned b | the foundation of 45/04/00 | | | · |
| | (i) Adjusted basis | | | Gains (Col. (h) g | |
| (i) F.M.V. as of 12/31/69 | as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | COI. | (k), but not less t Losses (from co | |
| a | | | | <u> </u> | |
| b | | | | | |
| С | | | | , | |
| d | | | | | |
| e | | | | | |
| 2 Capital gain net income or | (net capital loss) | f gain, also enter in Part I, line 7 } f (loss), enter -0- in Part I, line 7 | 2 | 1. | 514,783. |
| 3 Net short-term capital gain | or (loss) as defined in sections 122 | 2(5) and (6): | <u> </u> | | |
| If gain, also enter in Part I, I | line 8, column (c) (see pages 13 an | d 17 of the instructions). | | | |
| If (loss), enter -0- in Part I, I | ine 8 | <u></u> .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | 3 | | |
| Part V Qualification U | Jnder Section 4940(e) for Red | uced Tax on Net Investment In ection 4940(a) tax on net investmen | come | | |
| If section 4940(d)(2) applies, le Was the foundation liable for the If "Yes," the foundation does no | | able amount of any year in the base | period? | <u></u> | Yes X No |
| | | ee page 18 of the instructions before | making a | any entries | |
| (a) Base period years | (b) | (c) | | (d) | |
| Calendar year (or tax year beginning in) | Adjusted qualifying distributions | Net value of noncharitable-use assets | | Distribution ration (col. (b) divided by | |
| 2009 | 628,974. | 7,852,437. | | | 0.080099 |
| 2008 | 1,926,000. | 10,437,325. | | | 0.184530 |
| 2007 | 496,883. | 9,729,204. | | | 0.051071 |
| 2006 | 253,833. | 6,881,507. | 0.036886 | | |
| 2005 | 211,000. | 5,515,542. | | | 0.038256 |
| 2 Total of line 1, column (d) | | | _ | | |
| | or the 5-year base period - divide th | and the same of th | 2 | | 0.390842 |
| | of the 5-year base period - divide th ation has been in existence if less t | |] , | | 0.020160 |
| nambor of yours me round | ation has been in existence il less ti | man o years | 3 | | 0.078168 |
| 4 Enter the net value of nonc | charitable-use assets for 2010 from | Part X, line 5 | 4 | 8, | 855,825. |
| 5 Multiply line 4 by line 3 | | | 5 | | 692,242. |
| 6 Enter 1% of net investmen | t income (1% of Part I, line 27b) | | 6 | | 17,217. |
| 7 Add lines 5 and 6 | | | 7 | | 709,459. |
| 8 Enter qualifying distribution | ns from Part XII, line 4 | a waxa a a a a a a a a a a a a a a a a a | 8 | | 647,500. |
| Part VI instructions on pag | eater than line 7, check the box ine 18. | in Part VI, line 1b, and complete t | nat part | using a 1% tax | rate. See the |

| Pai | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of | the ins | structi | ons) | | | |
|---------|--|------------------|-----------|-----------------------------|---|--|--|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. | | | | | | |
| | Date of ruling or determination letter: (attach copy of ruling letter if necessary - see instructions) | Advisory Lighten | | | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check | | | | | | |
| | here ▶ ☐ and enter 1% of Part I, line 27b | | | | | | |
| С | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). | | | | *************************************** | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | | | | | |
| 3 | Add lines 1 and 2 | | | 34,4 | 134. | | |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | | | 0. | | |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | | | 34,4 | 134. | | |
| 6 | Credits/Payments: | magluga (| | | | | |
| а | 2010 estimated tax payments and 2009 overpayment credited to 2010 6a 23,790. | | | | | | |
| b | Exempt foreign organizations-tax withheld at source 6b 0. | | | | | | |
| C | Tax paid with application for extension of time to file (Form 8868) 6c 17,000. | | | | | | |
| d | Backup withholding erroneously withheld 6d 6d | | | | | | |
| 7 | Total credits and payments. Add lines 6a through 6d | | | 40,7 | 190. | | |
| 8 | Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached | | | - | | | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | | ' | | | |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | | 6,3 | 356. | | |
| 11 | Enter the amount of line 10 to be: Credited to 2011 estimated tax ► 6,356. Refunded ► 11 | | | | | | |
| Par | t VII-A Statements Regarding Activities | | | | | | |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it | | | Yes | No | | |
| | participate or intervene in any political campaign? | | 1a | | X | | |
| Ь | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 | | | | | | |
| | of the instructions for definition)? | | 1b | | X | | |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials | | | | | | |
| | published or distributed by the foundation in connection with the activities. | | | | | | |
| | Did the foundation file Form 1120-POL for this year? | | 1c | | X | | |
| | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. (2) On foundation managers. \$\$ | | | | | | |
| e | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed | | | | 17.40.4 | | |
| | on foundation managers. \$ | | | | 500000000000000000000000000000000000000 | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | | 2 | | X | | |
| | If "Yes," attach a detailed description of the activities. | | | | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of | | | | | | |
| _ | incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | 3 | | X | | |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | 4a | | X | | |
| _ | If "Yes," has it filed a tax return on Form 990-T for this year? | | 4b | | <u> </u> | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | | 5 | 1.20040294393 | X | | |
| _ | If "Yes," attach the statement required by General Instruction T. | i | | | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: | | | | | | |
| | By language in the governing instrument, or Put state logislation that affectively arrest to the state of the state | i | | | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that | i | | 37 | | | |
| 7 | conflict with the state law remain in the governing instrument? | | 6 | X | ├─ | | |
| , 8a | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part > | ⟨V | 7 | X | | | |
| - | Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) \blacktriangleright MA , | i | | | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Gene | | 7,000.012 | | | | |
| ~ | (or designate) of each state as required by General Instruction G? If "No," attach explanation | eral | | X | Filler Militia | | |
| 9 | is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) | | _8b | 2 \ ************* | 3175317 | | |
| - | 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on pa | | 500 Miles | | (),h.::::::: | | |
| | 27)? If "Yes," complete Part XIV | | | | X | | |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing the | • • • • | 9 | | 1 | | |
| | names and addresses | eir | 10 | | Х | | |
| | | | | 0-PF | <u> </u> | | |

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?

Х

4a

4h

| Form | 990-PF (2010) | | 04-690 | 7315 | Page 6 |
|----------|---|---|---|---|---------------------------------------|
| Pai | t VII-B Statements Regarding Activities fo | r Which Form 47 | 20 May Be Regui | red (continued) | Page 6 |
| 5 a | During the year did the foundation pay or incur any amoun (1) Carry on propaganda, or otherwise attempt to influence (2) Influence the outcome of any specific public election (some directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or oth (4) Provide a grant to an organization other than a charitate section 509(a)(1), (2), or (3), or section 4940(d)(2)? (some for any purpose other than religious, charitable purposes, or for the prevention of cruelty to children or | nt to: te legislation (section 4 see section 4955); or t er similar purposes? ble, etc., organization ee page 22 of the instr e, scientific, literary, or | 1945(e))? o carry on, described in uctions) | Yes X No. | |
| | If any answer is "Yes" to 5a(1)-(5), did any of the trans Regulations section 53.4945 or in a current notice regard Organizations relying on a current notice regarding disaste If the answer is "Yes" to question 5a(4), does the foundation because it maintained expenditure responsibility for the gra | sactions fail to qualify ding disaster assistand or assistance check he on claim exemption fro | under the exceptions ce (see page 22 of the re | described in instructions)? | 5b |
| | If "Yes," attach the statement required by Regulations sect. Did the foundation, during the year, receive any funds, dire on a personal benefit contract? Did the foundation, during the year, pay premiums, directly If "Yes" to 6b, file Form 8870. | ion 53.4945-5(d). | y premiums | | |
| b Par | At any time during the tax year, was the foundation a party If "Yes," did the foundation receive any proceeds or have a VIII Information About Officers, Directors and Contractors | iny net income attribut s, Trustees, Four | able to the transaction? Idation Managers | , Highly Paid Emp | oloyees, |
| 1 | List all officers, directors, trustees, foundation man (a) Name and address | ! (b) little, and average | mpensation (see pa (c) Compensation (If not paid, enter | ge 22 of the instruct | ions). (e) Expense account, |
| | (4) | hours per week devoted to position | (If not paid, enter -0-) | employee benefit plans and deferred compensation | other allowances |
| AT' | TACHMENT 11 | | -0- | -0- | -0~ |
| 2 (| Compensation of five highest-paid employees (othe f none, enter "NONE." | r than those includ | led on line 1 - see p | age 23 of the instruc | tions). |
| | Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
| | | | | 9 | |
| otal | number of other employees paid over \$50,000 | | | | |
| ul | | <u> </u> | | <u></u> | ▶ NONE |

| Part VIII | Information About Officers, Directors, Trustees, Foundation Mana and Contractors (continued) | gers, Highly Paid Empl | Dyees, |
|---|---|---|------------------|
| 3 Five h | ighest-paid independent contractors for professional services (see page 2: | 3 of the instructions) If n | one enter "NONE! |
| | (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | | (a) type of service | (C) Compensation |
| | | | |
| | | | |
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| - | | , <u>, , , , , , , , , , , , , , , , , , </u> | |
| | | | |
| | | | |
| | | | |
| Total number | er of others receiving over \$50,000 for professional services | | |
| | | <u></u> | NONE |
| Part IX-A | Summary of Direct Charitable Activities | | |
| List the found organizations | dation's four largest direct charitable activities during the tax year. Include relevant statistical info and other beneficiaries served, conferences convened, research papers produced, etc. | rmation such as the number of | Expenses |
| 1 N/A | | <u></u> . | |
| | | | |
| | * | | |
| 2 | | | <u>.</u> |
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| 3 | | | |
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| 4 | | | |
| * | | | |
| | | | |
| Part IX-B | Cummany of Days - D. L. L. L. | | |
| -,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | Summary of Program-Related Investments (see page 24 of the instru | ctions) | |
| | wo largest program-related investments made by the foundation during the tax year on lines 1 and 2. | | Amount |
| 1 NONE | | | · |
| | | _ | |
| | | | |
| 2 | | | - |
| | | | |
| - <u></u> | | | |
| | am-related investments. See page 24 of the instructions. | | |
| 3 NONE | | | |
| | | | |
| · | | | |
| Total. Add lir | nes 1 through 3 | | · |

| 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: a Average monthly fair market value of securities b Average of monthly cash balances 1 Fair market value of all other assets (see page 25 of the instructions) 1 Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 2 0,0. 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities. Enter 1 12 % of line 3 (for greater amount, see page 25 of the instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 8,835,825,825 6 Minimum investment return. Enter 5% of line 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 8,835,825,825 6 Minimum investment return. Enter 5% of line 5 Note value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 8,835,825,825 6 Minimum investment return from part X, line 6 1 Add lines 2 and 2b 1 Indianaminum investment return from Part X, line 6 1 Tax on investment income for 2010 from Part VI, line 5 2 Add lines 2 and 2b 2 Add lines 3 and 4 4 Recoveries of amounts treated as qualifying distributions 4 Add lines 3 and 4 Recoveries of amounts treated as qualifying distributions 4 Add lines 3 and 4 6 Add lines 3 and 4 6 Program-related investments - total from Part IX. B D Intributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII. Part XII Qualifying Distributions(see page 25 of the instructions) 1 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes: 2 Expenses, contributions, gifts, etc total from Part IX. B 5 Program-related investments - total from Part IX. B 6 Program-related investments - total from Part IX. B 7 Add lines 6 8 Add lines 6 8 Add lines 6 | Pa | Minimum Investment Return (All domestic foundations must complete this part. Foreign see page 24 of the instructions.) | gn foundations, | Page U |
|--|-----|--|--|----------------|
| a Average monthly fair market value of securities a Average of monthly cash balances b Average of monthly cash balances c Fair market value of all other assets (see page 25 of the instructions) d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 2 0, 3 Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 8, 855, 825. 6 Minimum investment return. Enter 5% of line 5 (for greater amount, see page 25 of Minimum investment return. Enter 5% of line 5 (for greater amount, see page 25 of Minimum investment return from Part X, line 6 6 442, 791. 1 Minimum investment return from Part X, line 6 2a Tax on investment income for 2010 from Part VI, line 5 2a 34, 434. 1 Minimum investment return from Part X, line 6 2a Tax on investment income for 2010 from Part VI, line 5 Ad dines 2a and 2b 1 Distributable amount before adjustments. Subtract line 2 from line 1 3 408, 357. 4 Recoveries of amounts treated as qualifying distributions 4 Acqualitying Distributions (see page 25 of the instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part I, column (d), line 26 c Add lines 3 and 4 c Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IV.B c Amounts paid (including administrative expenses) to accomplish charitable, etc., pur | 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. | | |
| b Average of monthly cash balances C Fair market value of all other assets (see page 25 of the instructions) d Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) Not value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 Bar, 855, 825. Minimum investment return. Enter 5% of line 5. Minimum investment return. Enter 5% of line 5. Minimum investment return from Part X, line 6 Jistributable Amount (see page 25 of the instructions) Indimum investment income for 2010 from Part V, line 5. Ja Tax on investment income for 2010 from Part V, line 5. Add lines 2 and 2b. Distributable amount before adjustments. Subtract line 2 from line 1. Acqualitying Distributable amount (see page 25 of the instructions) Distributable amount before adjustments. Subtract line 2 from line 1. Acqualitying Distributable amount (see page 25 of the instructions) Distributable amount as adjusted. Subtract line 2 from line 5. Enter here and on Part XIII. Acqualitying Distributable amount (see page 25 of the instructions) The Deduction from distributable amount (see page 25 of the instructions) Jistributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII. Acqualitying Distributions as expenses to accomplish charitable, etc., purposes: Acqualitying distributions as expenses to accomplish charitable, etc., purposes: Acqualitying distributions and direct projects that satisfy the: Subtract line 27 (see page 25 of the instructions) Acqualitying distributions. Add lines 1 a from part I, column (d), line 26 Acqualitying distributions. Add lines 1 a from part I, column (d), line 26 Acqualitying distributions. Add lines 1 a from part I, column (d), line 26 Acqualitying distributions. Subtract line | | | A STATE OF THE STA | |
| b Average of monthly cash balances C Fair market value of all other assets (see page 25 of the instructions) d Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) Not value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 Bar, 855, 825. Minimum investment return. Enter 5% of line 5. Minimum investment return. Enter 5% of line 5. Minimum investment return from Part X, line 6 Jistributable Amount (see page 25 of the instructions) Indimum investment income for 2010 from Part V, line 5. Ja Tax on investment income for 2010 from Part V, line 5. Add lines 2 and 2b. Distributable amount before adjustments. Subtract line 2 from line 1. Acqualitying Distributable amount (see page 25 of the instructions) Distributable amount before adjustments. Subtract line 2 from line 1. Acqualitying Distributable amount (see page 25 of the instructions) Distributable amount as adjusted. Subtract line 2 from line 5. Enter here and on Part XIII. Acqualitying Distributable amount (see page 25 of the instructions) The Deduction from distributable amount (see page 25 of the instructions) Jistributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII. Acqualitying Distributions as expenses to accomplish charitable, etc., purposes: Acqualitying distributions as expenses to accomplish charitable, etc., purposes: Acqualitying distributions and direct projects that satisfy the: Subtract line 27 (see page 25 of the instructions) Acqualitying distributions. Add lines 1 a from part I, column (d), line 26 Acqualitying distributions. Add lines 1 a from part I, column (d), line 26 Acqualitying distributions. Add lines 1 a from part I, column (d), line 26 Acqualitying distributions. Subtract line | а | Average monthly fair market value of securities | 1a | 0 220 700 |
| la Total (add inless 18, n, and o.) Reduction claimed for blockage or other factors reported on lines 1a and 10 (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 Minimum investment return. Enter 5% of line 5 Part XII Distributable Amount (see page 25 of the instructions) (Section 4942(i)(3) and (i)(5) private operating foundations and certain foreign organizations check here Individual of noncharitable or 210 from Part V, line 5 Tax on investment return from Part X, line 6 Tax on investment income for 2010 from Part VI, line 5 Add lines 2a and 2b Distributable amount before adjustments. Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions Add lines 3 and 4 Deduction from distributable amount (see page 25 of the instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, giffs, etc lotal from Part I, column (d), line 26 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, giffs, etc lotal from Part I, column (d), line 26 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, giffs, etc lotal from Part I, column (d), line 26 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes: Expenses, contributions, giffs, etc lotal from Part I, column (d), line 26 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes: Expenses, contributions, giffs, etc lotal from Part I, column (d), line 26 Amounts paid to acquire assets used (or held for use) directly in carrying out charitab | b | Average of monthly cash balances | 1b | |
| la Total (add inless 18, n, and o.) Reduction claimed for blockage or other factors reported on lines 1a and 10 (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 Minimum investment return. Enter 5% of line 5 Part XII Distributable Amount (see page 25 of the instructions) (Section 4942(i)(3) and (i)(5) private operating foundations and certain foreign organizations check here Individual of noncharitable or 210 from Part V, line 5 Tax on investment return from Part X, line 6 Tax on investment income for 2010 from Part VI, line 5 Add lines 2a and 2b Distributable amount before adjustments. Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions Add lines 3 and 4 Deduction from distributable amount (see page 25 of the instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, giffs, etc lotal from Part I, column (d), line 26 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, giffs, etc lotal from Part I, column (d), line 26 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, giffs, etc lotal from Part I, column (d), line 26 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes: Expenses, contributions, giffs, etc lotal from Part I, column (d), line 26 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes: Expenses, contributions, giffs, etc lotal from Part I, column (d), line 26 Amounts paid to acquire assets used (or held for use) directly in carrying out charitab | C | Fair market value of all other assets (see page 25 of the instructions) | 1c | |
| 1 (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Aquisition indebtedness applicable to line 1 assets 4 Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) 4 Cash deemed held for charitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 8,855,825. 6 Minimum Investment return. Enter 5% of line 5 (section 4942(i)(3) and (i)(5) private operating for undations and certain foreign organizations check here □ and do not complete this part.) 1 Minimum investment return from Part X, line 6 1 442,791. 2 Tax on investment income for 2010 from Part VI, line 5 2 2 3 34,434. 2 In Income tax for 2010. (This does not include the tax from Part VI.) 2 Add lines 2a and 2b 2c 34,434. 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 408,357. 4 Recoveries of amounts treated as qualifying distributions 4 4 4 Recoveries of amounts treated as qualifying distributions 5 4 408,357. 4 Deduction from distributable amount (see page 25 of the instructions) 5 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII. 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I. column (d), line 26 1a 6 47,500. 5 Program-related investments - total from Part I. B 0. 5 Program-related investments - total from Part II. B 0. 5 Adounts set aside for specific charitable projects that satisfy the: 5 Suitability test (prior IRS approval required) 5 Cash distribution. 8 Add lines a through 35. Enter here and on Part XIII, line 4 4 647,500. 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. 5 Enter 1% of Part I, line 27b (see page 26 of the instructions) 5 Adjusted qualifying distributions. Subtract line 5 from line 4 | d | Total (add lines 1a, b, and c) | | |
| 10 (attach detailed explanation) 2 | e | Reduction claimed for blockage or other factors reported on lines 1a and | SERVICE CON | 0,990,000. |
| 3 8,990,685. Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4 5 8,855,825. 6 Minimum investment return. Enter 5% of line 5 6 442,791. Part XII Distributable Amount (see page 25 of the instructions) (Section 4942(i)(3) and (i)(5) private operating foundations and certain foreign organizations check here | | | The state of the s | |
| 3 8,990,685. Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4 5 8,855,825. 6 Minimum investment return. Enter 5% of line 5 6 442,791. Part XII Distributable Amount (see page 25 of the instructions) (Section 4942(i)(3) and (i)(5) private operating foundations and certain foreign organizations check here | 2 | Acquisition indebtedness applicable to line 1 assets | 9 | 0 |
| 4 Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 8,855,825. 6 Minimum investment return. Enter 5% of line 5. Part XI Distributable Amount (see page 25 of the instructions) (Section 4942()(3) and ()(5) private operating foundations and certain foreign organizations check here ▶ and do not complete this part.) 1 Minimum investment return from Part X, line 6 2a Tax on investment income for 2010 from Part VII, line 5 2a Tax on investment income for 2010 from Part VII, line 5 2 a Tax on investment income for 2010 from Part VII, line 5 2 b Loceme tax for 2010. (This does not include the tax from Part VI). 2 b Loceme tax for 2010. (This does not include the tax from Part VI). 2 c Add lines 2 a and 2 b 2 c 34, 434. 3 Distributable amount before adjustments. Subtract line 2 c from line 1 3 408, 357. Recoveries of amounts treated as qualifying distributions 4 408, 357. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 3 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 4 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 5 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 6 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 7 Co. 8 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 8 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 9 | 3 | Subtract line 2 from line 1d | | |
| the instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 Minimum investment return. Enter 5% of line 5 Minimum investment return. Enter 5% of line 5 Minimum investment return. Enter 5% of line 5 Minimum investment return from Part X, line 6 I | 4 | Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of | | 0,990,063. |
| Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(i)(3) and (i)(5) private operating foundations and certain foreign organizations check here | | the instructions | 4 | 124 060 |
| Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(i)(3) and (i)(5) private operating foundations and certain foreign organizations check here | 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4 | | |
| Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.) 1 | 6 | Minimum investment return. Enter 5% of line 5 | | |
| foundations and certain foreign organizations check here and do not complete this part.) Minimum investment return from Part XI, line 6 | Pa | rt XI Distributable Amount (see page 25 of the instructions) (Section 4942(i)(3) and (i)(5) private | e operating | 442,791. |
| Minimum investment return from Part X, line 6 Tax on investment income for 2010 from Part VI, line 5 Income tax for 2010. (This does not include the tax from Part VI.) Income tax for 2010. (This does not include the tax from Part VI.) Add lines 2a and 2b Distributable amount before adjustments. Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions Add lines 3 and 4 Deduction from distributable amount (see page 25 of the instructions) Deduction from distributable amount (see page 25 of the instructions) Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see page 25 of the instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc total from Part I, column (d), line 26 Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes: Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Gash distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Gash distributions. Subtract line 5 from line 4 Adjusted qualifying distributions. Subtract line 5 from line 4 | | foundations and certain foreign organizations check here | art.) | |
| 2a Tax on investment income for 2010 from Part VI, line 5 | 1 | | | //2 701 |
| b Income tax for 2010. (This does not include the tax from Part VI.) c Add lines 2a and 2b 2c 34,434. 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 408,357. 4 Recoveries of amounts treated as qualifying distributions 4 Add lines 3 and 4 5 Add lines 3 and 4 6 Deduction from distributable amount (see page 25 of the instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 408,357. Part XII Qualifying Distributions (see page 25 of the instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 1 Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 5 Cash distribution test (attach the required schedule) 6 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 6 6 647, 500. 6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 6 647, 500. | 2 a | | | 442,731. |
| c Add lines 2a and 2b 3 Distributable amount before adjustments. Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see page 25 of the instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 408,357. Part XII Qualifying Distributions(see page 25 of the instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc total from Part IX-B b Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Adjusted qualifying distributions. Subtract line 5 from line 4 6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 Adjusted qualifying distributions. Subtract line 5 from line 4 | _ | Income tax for 2010. (This does not include the tax from Part VI.) | - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 | |
| Distributable amount before adjustments. Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions Add lines 3 and 4 Deduction from distributable amount (see page 25 of the instructions) Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions(see page 25 of the instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc total from Part I, column (d), line 26 Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes: Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Adjusted qualifying distributions. Subtract line 5 from line 4 Adjusted qualifying distributions. Subtract line 5 from line 4 Adjusted qualifying distributions. Subtract line 5 from line 4 | C | Add lines 2a and 2h | 20 | 31 131 |
| Action Ac | | Distributable amount before adjustments Cubinest line On form line | | |
| 5 Add lines 3 and 4 6 Deduction from distributable amount (see page 25 of the instructions) 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII. | 4 | Popolarion of amounts treated as modificated by | | 400,337. |
| Distributable amount (see page 25 of the instructions) Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 5 | | | 100 357 |
| 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 6 | Deduction from distributable amount (see page 25 of the instructions) | | 400,337. |
| Part XII Qualifying Distributions (see page 25 of the instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc total from Part I, column (d), line 26 Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) Adjusted qualifying distributions. Subtract line 5 from line 4 | 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII | | |
| Part XII Qualifying Distributions (see page 25 of the instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc total from Part I, column (d), line 26 Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) Adjusted qualifying distributions. Subtract line 5 from line 4 6 6 6 6 6 6 6 6 6 6 6 6 6 | | | 7 | 100 257 |
| Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc total from Part I, column (d), line 26 Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) Adjusted qualifying distributions. Subtract line 5 from line 4 | | | <u> </u> | 400,337. |
| Expenses, contributions, gifts, etc total from Part I, column (d), line 26 Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) Adjusted qualifying distributions. Subtract line 5 from line 4 647,500. | Fa | Qualitying Distributions (see page 25 of the instructions) | | |
| Expenses, contributions, gifts, etc total from Part I, column (d), line 26 Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) Adjusted qualifying distributions. Subtract line 5 from line 4 647,500. | 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc. purposes: | AVA DE PARA PER AL PER | |
| Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) Adjusted qualifying distributions. Subtract line 5 from line 4 1b 0. 4 6 6 6 6 6 6 7 7 8 8 9 9 9 9 9 9 9 9 9 9 9 | а | Expenses, contributions, gifts, etc total from Part I, column (d), line 26 | | 647 500 |
| Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) Adjusted qualifying distributions. Subtract line 5 from line 4 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., 2 0. 3a 6 4 6 6 6 6 6 6 7 7 8 7 8 8 8 8 9 9 9 9 9 9 9 9 9 | b | Program-related investments total from Dorf IV D | | |
| purposes Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) Adjusted qualifying distributions. Subtract line 5 from line 4 Co. 3a 0. 4 647,500. | 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. | 10 | |
| Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) 6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 6 647,500. | | DUITOGRAG | 9 | 0 |
| a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) 6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 6 647,500. | 3 | Amounts set aside for specific charitable projects that satisfy the: | 72. 10 10 10 10 10 10 10 10 10 10 10 10 10 | <u> </u> |
| b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) 6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 6 647,500. | а | | 39 | ٥ |
| 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) 5 N/A 6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 647,500. | b | | | |
| 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) 5 N/A Adjusted qualifying distributions. Subtract line 5 from line 4 6 647.500 | 4 | | | |
| Enter 1% of Part I, line 27b (see page 26 of the instructions) Adjusted qualifying distributions. Subtract line 5 from line 4 6 647.500 | 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income | - | 047,300. |
| 6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 647,500. | | Enter 1% of Part I, line 27b (see page 26 of the instructions) | 5 | N /A |
| | 6 | | | |
| | | | | the foundation |

Form **990-PF** (2010)

| Fe | Undistributed income (see page | 26 of the instruction | ns) | | |
|----|---|--|--|--|--|
| | | (a) | (b) | (c) | (d) |
| 1 | Distributable amount for 2010 from Part XI, | Corpus | Years prior to 2009 | 2009 | 2010 |
| | line 7 | | | The second secon | 408,357. |
| 2 | Undistributed income, if any, as of the end of 2010: | | | | |
| | Enter amount for 2009 only Total for prior years: 20 <u>08</u> , 20 <u>07</u> , 20 06 | | | | |
| 3 | Excess distributions carryover, if any, to 2010: | | | | |
| | F 2005 | | | | |
| | From 2006 | | | | |
| | From 2007 67, 597. | | | TALL CONTROL OF THE PROPERTY O | |
| d | | | | | |
| e | From 2009 240, 404. | | | | |
| f | Total of lines 3a through e | 1,717,401. | | | |
| 4 | Qualifying distributions for 2010 from Part XII | | | | |
| | line 4: ▶ \$ 647,500. | | | | |
| а | Applied to 2009, but not more than line 2a | | | | |
| | Applied to undistributed income of prior years (Election | | The second secon | | |
| - | required - see page 26 of the instructions) | | | | |
| c | Treated as distributions out of corpus (Election | | property Applications in the Company of the Company | | |
| | required - see page 26 of the instructions) | | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | | TOTAL CONTRACTOR OF THE PROPERTY OF THE PROPER |
| d | Applied to 2010 distributable amount | | Programme March 1986 Approximately | Library and ME. Sty Chinese Car | 408,357. |
| e | Remaining amount distributed out of corpus | 239,143. | | | |
| 5 | Excess distributions carryover applied to 2010 | | 0741-1 - 1944-195 - 1945-195 - 1945-195 - 1945-195 - 1945-195 - 1945-195 - 1945-195 - 1945-195 - 1945-195 - 19 | | T. Manager and Control of the Contro |
| | (If an amount appears in column (d), the same amount must be shown in column (a).) | | | | |
| 6 | Enter the net total of each column as | | | | |
| | indicated below: | | | | |
| а | Corpus. Add fines 3f, 4c, and 4e. Subtract line 5 | 1,956,544. | | | |
| b | Prior years' undistributed income. Subtract | | | | |
| _ | line 4b from line 2b | | | | |
| C | Enter the amount of prior years' undistributed income for which a notice of deficiency has been | CONTROL OF THE PROPERTY OF THE | | | |
| | issued, or on which the section 4942(a) tax has | | | | to de la company de la comp |
| | been previously assessed | | | 16 103 | |
| d | Subtract line 6c from line 6b. Taxable | | | | |
| e | amount - see page 27 of the instructions Undistributed income for 2009. Subtract line | | | | |
| Ī | 4a from line 2a. Taxable amount - see page | | | | |
| | 27 of the instructions | | | 2011 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | |
| f | Undistributed income for 2010. Subtract lines | | | | |
| | 4d and 5 from line 1. This amount must be distributed in 2011 | | CANAL STREET, SECURITY OF | | |
| 7 | Amounts treated as distributions out of corpus | 740000 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | A VV CONTRACT CONTRAC | | |
| • | to satisfy requirements imposed by section | | | | A STATE OF THE PROPERTY OF THE |
| | 170(b)(1)(F) or 4942(g)(3) (see page 27 of the | | | | |
| 8 | instructions) | | | | A CONTRACTOR OF THE PROPERTY O |
| | applied on line 5 or line 7 (see page 27 of the | | | | |
| 9 | instructions) | | | | |
| • | Subtract lines 7 and 8 from line 6a | 1,956,544. | | | |
| 10 | Analysis of line 9: | 2,500,011. | | | |
| | Excess from 2006 | | | | |
| | Excess from 2007 67, 597. | | | | |
| | Excess from 2008 | | | | |
| | Excess from 2009 240, 404. | | | | and I was a substitute of the |
| | Excess from 2010 239,143. | | | | |

| Pa | art XIV Private Ope | rating Foundations | (see page 27 of the | instructions and Par | t VII-A, question 9) | NOT APPLICABLE |
|-----|---|----------------------------|---|-------------------------|---------------------------------------|------------------------|
| 1 a | If the foundation has | | letermination letter tha | | | |
| þ | Check box to indicate wh | | | n described in section | 49426 |)(3) or 4942(j)(5) |
| 2 a | | Tayyear | | Prior 3 years | | |
| - " | justed net income from Part | (a) 2010 | (b) 2009 | (c) 2008 | (d) 2007 | (e) Total |
| | I or the minimum investmen return from Part X for each year listed | | | | | |
| b | year listed 85% of line 2a | | | | , | |
| | | | | | | |
| C | Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d | Amounts included in line 2c not | | | <u> </u> | | |
| | used directly for active conduct of exempt activities | | | | | |
| ę | Qualifying distributions made | | | | | |
| | directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| 3 | Complete 3a, b, or c for the | | | | | |
| а | alternative test relied upon: "Assets" alternative test - enter: | | | | | |
| a | (1) Value of all assets | | | | | |
| | (2) Value of assets qualifying under section | | | | | |
| b | 4942(j)(3)(B)(i) | | | | | |
| | enter 2/3 of minimum invest- | | | | | |
| | ment return shown in Part X, line 6 for each year listed | | | | | |
| С | "Support" alternative test - enter: | | | | | |
| | (1) Total support other than | | | | | |
| | gross investment income (interest, dividends, rents, | | | | | |
| | payments on securities | | | | | |
| | loans (section 512(a)(5)), or royalties) | | | | | |
| | (2) Support from general public and 5 or more | | | | | |
| | exempt organizations as | | | | | |
| | provided in section 4942 (j)(3)(B)(iii) | | | | | |
| | (3) Largest amount of sup- port from an exempt | | | | | |
| | organization | | | | | |
| | (4) Gross investment income | | | | | |
| Pa | rt XV Supplement | ary Information (Co | omplete this part | only if the founda | tion had \$5,000 | or more in assets |
| 1 | Information Regarding | during the year - see | | structions.) | | |
| a | List any managers of | | | than 20% of the total | contributions receive | ad by the formulation |
| _ | before the close of any | y tax year (but only if th | ey have contributed in | nore than \$5,000). (Se | e section 507(d)(2).) | ed by the foundation |
| | N/A | | | , , | | |
| b | List any managers of | the foundation who | own 10% or more of | the stock of a corno | ration (or an oqually | lorge portion of the |
| | ownership of a partner | ship or other entity) of | which the foundation | has a 10% or greater | interest. | rarge portion of the |
| | | | | - | | |
| | N/A | | | | | |
| 2 | Information Regarding | | | • | | |
| | Check here ▶ if t | the foundation only r | nakes contributions | to preselected charita | able organizations a | ind does not accept |
| | unsolicited requests to organizations under ot | her conditions, comple | iation makes giπs, g te items 2a h c and | rants, etc. (see page | 28 of the instruction | ns) to individuals or |
| _ | | | | | | |
| | The name, address, ar ATTACHM | ENT_12 | | | | |
| b | The form in which appl | ications should be subn | nitted and information a | and materials they shou | ıld include: | |
| | NO SPECIAL | FORM | | | | |
| C | Any submission deadling | nes: | | | | |
| | N/A | | <u>, , , , , , , , , , , , , , , , , , , </u> | | · · · · · · · · · · · · · · · · · · · | |
| d | Any restrictions or li factors: | mitations on awards, | such as by geogra | phical areas, charitat | le fields, kinds of | institutions, or other |
| | N/A | | | | • | |

| Form 990-PF (2010) | | <u> </u> | 04-6907315 | Page 11 |
|---|--|---|----------------------------------|----------|
| Part XV Supplementary Information (3 Grants and Contributions Paid Duri | continued) | royad far I | Tutura Davimant | |
| Recipient | If recipient is an individual, | Foundation | | |
| Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| a Paid during the year | or occurrence contributor | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | |
| A HIERA CHINATINA 1 C | | | | |
| ATTACHMENT 13 | | | | |
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| | | | | |
| Total | | | ▶ 3a | 647,500. |
| b Approved for future payment | | | | |
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| Total | | <u> </u> | . . | |
| TOtal | <u> </u> | <u></u> | ▶ 3Б | |

| Part | XVI-A | Analysis of Income-Produ | ucing Acti | ivities | | | |
|--------|---------------|---|----------------|--|--|---|---|
| | | unts unless otherwise indicated. | | ated business income (b) | | y section 512, 513, or 514 | (e) Related or exempt function income |
| 1 Pro | ogram ser | vice revenue: | Business code | Amount | (c) Exclusion code | (d) Amount | (See page 28 of the instructions.) |
| а | | | | | | | |
| b | | | | | | | |
| C | | | | | | | |
| d | | | | | | | |
| е | | | | | | | |
| f | | | | | | | , , , , , , , , , , , , , , , , , , , |
| | | contracts from government agencies | | | | | |
| | | dues and assessments | | | | | |
| | | rings and temporary cash investments | | | 14 | 182,205. | |
| 4 Div | /idends ar | nd interest from securities | | | 14 | 77,152. | |
| 5 Ne | t rental inc | come or (loss) from real estate: | | | THE STATE OF THE S | | |
| а | Debt-fina | nced property | | | | | |
| b | Not debt- | financed property | | | | | ****** |
| 6 Net | t rental inco | me or (loss) from personal property | | | | | |
| 7 Oth | her investa | ment income | | | | | *** |
| | | from sales of assets other than inventory | | | 18 | 1,514,783. | |
| 9 Ne | t income o | or (loss) from special events | | | | | |
| | | or (loss) from sales of inventory | | | | | |
| | | ue: a | | | | | |
| b | ACCRE | TION | | | | 704. | |
| c | | | , | | | | |
| d | | | | | | | |
| е | | | | | | | |
| 12 Sul | btotal. Add | d columns (b), (d), and (e) | | | ALTIA CONTROL OF THE PROPERTY | 1,774,844. | |
| 13 Tot | tal. Add lir | ne 12, columns (b), (d), and (e) | | **** | | 42 | 1,774,844. |
| (See w | orksheet i | in line 13 instructions on page 29 to | verify calcula | fions.) | | | 271170111 |
| | XVI-B | | to the Ac | complishment of Ex | empt Purc | oses | |
| Line | , a | xplain below how each activity ccomplishment of the foundation structions.) | / for which | income is reported in the purposes (other than | n column (e by providing | e) of Part XVI-A contribu g funds for such purpose | ited importantly to the es). (See page 29 of the |
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Phone no. 617-530-6333

THE TYLER CHARITABLE FOUNDATION
FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVEST

| Kind of Property | | INS AND LOSSES FOR TAX ON INVEST | | | | P | Date | Date sold |
|------------------|-----------------------|----------------------------------|--------------|---------------------|-----------------------|---------|--------------|-----------|
| Gross sale | | Cost or | | | | or D | acquired | 24.0 0010 |
| price less | Depreciation allowed/ | other | FMV as of | Adj. basis as of | Excess of FMV over | | Gain | <u> </u> |
| expenses of sale | allowable | basis | 12/31/69 | 12/31/69 | adj basis | \perp | or (loss) | |
| | | | | | | Τ | V 30/ | |
| | | TOTAL CAPIT | 'AL GAIN DIS | TRIBUTIONS | | | 6,721. | |
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| | | PUBLICLY TR | ADED SECURT | TIES | | | WARTONG | TABLECTIC |
| 3,725,558. | | 2,217,496. | OHCOIX | | | | VARIOUS | VARIOUS |
| ,, | | 2/21/190. | | | | | 1,508,062. | |
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| TAL GAIN (L | oss) | | | | | | 1,514,783. | |
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Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

2010

| Name of the executantian | | |
|---|--|--|
| Name of the organization THE TYLER CHARITABL | E FOINDATTON | Employer identification number |
| | I TONDATION | 04-6907315 |
| Organization type (check or | ne): | |
| Filers of: | Section: | |
| | | |
| Form 990 or 990-EZ | 501(c)() (enter number) organization | |
| | 4947(a)(1) nonexempt charitable trust not treate | ed as a private foundation |
| | 527 political organization | |
| Form 990-PF | X 501(c)(3) exempt private foundation | |
| | 4947(a)(1) nonexempt charitable trust treated as a | a private foundation |
| | 501(c)(3) taxable private foundation | |
| Note. Only a section 501(c)(7) instructions. | covered by the General Rule or a Special Rule. 7), (8), or (10) organization can check boxes for both the Gene | eral Rule and a Special Rule. See |
| General Rule | | |
| X For an organization property) from any | n filing Form 990, 990-EZ, or 990-PF that received, during the one contributor. Complete Parts I and II. | year, \$5,000 or more (in money or |
| Special Rules | | |
| sections 509(a)(1) | c)(3) organization filing Form 990 or 990-EZ that met the 33 and 170(b)(1)(A)(vi), and received from any one contributor, on (2) 2% of the amount on (i) Form 990, Part VIII, line 1h | 1/3 % support test of the regulations under during the year, a contribution of the or (ii) Form 990-EZ, line 1. Complete Parts |
| the year, aggregate | e)(7), (8), or (10) organization filing Form 990 or 990-EZ that resecutive contributions of more than \$1,000 for use exclusively for eas, or the prevention of cruelty to children or animals. Complete | religious, charitable, scientific, literary, or |
| the year, contribution aggregate to more year for an exclusion applies to this orga | c)(7), (8), or (10) organization filing Form 990 or 990-EZ that records for use exclusively for religious, charitable, etc., purpose than \$1,000. If this box is checked, enter here the total contributely religious, charitable, etc., purpose. Do not complete any onization because it received nonexclusively religious, charitable. | es, but these contributions did not butions that were received during the of the parts unless the General Rule ole, etc., contributions of \$5,000 or more |
| Caution. An organization that | is not covered by the General Rule and/or the Special Rules | does not file Schedule B (Form 990, |
| 990-EZ, or 990-PF), but it mu | ust answer "No" on Part IV, line 2 of its Form 990, or check the certify that it does not meet the filing requirements of Schedule | ne box on line H of its Form 990-EZ, or on |
| For Paperwork Reduction Act Notic | e, see the Instructions for Form 990, 990-EZ, or 990-PF. | Schedule B (Form 990, 990-EZ, or 990-PF) (2010) |

| Name of or | ganization THE TYLER CHARITABLE FOUNDATION | | Employer identification number |
|------------|---|-----------------------------|--|
| | | | 04-6907315 |
| Part I | Contributors (see instructions) | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| 1- | ANN ROMNEY BLIND TRUST, R.B. MALT ROPES & GRAY; PRUDENTIAL TOWER FL 48 | - | Person X Payroll |
| | BOSTON, MA 02199 | _ \$ <u>1,458,807.</u> _ | Noncash X (Complete Part II if there is a noncash contribution.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | | - - \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| · | | - - \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | | - - \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
| | | - - \$ | Person Payroll Noncash (Complete Part II if there is a noncash contribution.) |

__ of Part II

Name of organization THE TYLER CHARITABLE FOUNDATION

Employer identification number

04-6907315

| Part II | Noncash Property (see instructions) | | |
|---------------------------|--|--|----------------------|
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| 1 | FMV OF VARIOUS DONATED SECURITIES | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| | | | |

- INTEREST ON TEMPORARY CASH INVESTMENTS FORM 990PF, PART I

| | NET | INVESTMENT | INCOME | 2,538. | 173,250. | 6,362. | 34. | 21. | 182,205. |
|---------|-----|------------|-------------|-----------------------------|---------------|--------|-------|---------------------|----------|
| REVENUE | AND | EXPENSES | PER BOOKS | 2,538. | 173,250. | 6,362. | 34. | 21. | 182,205. |
| | | | | | | | | | TOTAL |
| | | | DESCRIPTION | GOLDMAN SACHS 26527 - OTHER | SACHS 26527 - | SACHS | SACHS | GOLDMAN SACHS 61006 | |

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

| NET INVESTMENT INCOME | 42,524. 12,257. 22,371. | 77,152. |
|---|---|---------|
| REVENUE AND EXPENSES PER BOOKS | 42,524. 12,257. 22,371. | 77,152. |
| | | TOTAL |
| DESCRIPTION | GOLDMAN SACHS 26527 GOLDMAN SACHS 45503 GOLDMAN SACHS 61006 | |

FORM 990PF, PART I - OTHER INCOME

| | NET | INVESTMENT | INCOME | 704. | 704. |
|---------|-----|------------|-------------|----------------------|--------|
| KEVENOE | AND | EXPENSES | PER BOOKS | 704. | 704. |
| • | | | | | TOTALS |
| | | | DESCRIPTION | ACCRETION (SEE STMT) | |

AMORTIZATION DETAIL

| Quantity | <u>Bond</u> | Date <u>Acquired</u> | Current Yr Amount <u>Amortized</u> | Date <u>Redeemed</u> | Total Amount <u>Amortized</u> |
|----------|---------------------------|-------------------------|--|-------------------------|-------------------------------------|
| 100,000 | FHLB 5.25% 06/08/2014 JD | 09/18/2007 | (1,024) | 01/14/2010 | (1,024) |
| 200,000 | FHLB 5.25% 06/08/2014 JD | 01/16/2007 | (2,055) | 01/14/2010 | (2,055) |
| 300,000 | FHLB 3.875% 01/15/2010 JJ | 03/04/2008 | (1,024) | 01/15/2010 | (8,703) |
| 200,000 | FHLB 3.875% 01/15/2010 JJ | 12/22/2005 | 5,436 | 01/15/2010 | 5,436 |
| 300,000 | FHLB 3.875% 01/15/2010 JJ | 01/20/2006 | 7,050 | 01/15/2010 | <u>7,050</u> |
| | | | • | | 704 |

04-6907315

ATTACHMENT 4

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

| NET INVESTMENT INCOME | 25,021. 7,562. 15,999. 48,582. |
|---|---|
| REVENUE AND EXPENSES PER BOOKS | 25,021. 7,562. 15,999. 48,582. |
| DESCRIPTION | INV. MGMT FEES- GS# 26527 INV. MGMT FEES- GS# 45503 INV. MGMT FEES- GS# 61006 TOTALS |

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| 99005 | |
| FORM | , |

| REVENUE | AND EXPENSES | PER BOOKS | 1,029. | 24. | 1,993. | 250. |
|---------|-----------------|-------------|-----------------------------|-----------------------------|-----------------------------|-------------------------------|
| Κ. | H | DESCRIPTION | FOREIGN TAX PAID - GS#45503 | FOREIGN TAX PAID - GS#61006 | FOREIGN TAX PAID - GS#26527 | COMMONWEALTH OF MASSACHUSETTS |

| EXPENSES INVESTMENT PER BOOKS INCOME | 1,029. 1,029. 24. 24. 1,993. 1,993. | 3,296. |
|--------------------------------------|---|--------|
| | 5503 1006 5527 JSETTS | TOTALS |

NET

ATTACHMENT 5

FORM 990PF, PART I - OTHER EXPENSES

REVENUE AND

EXPENSES PER BOOKS

NET INVESTMENT INCOME

OME 1,500.

TOTALS

DESCRIPTION ANNUAL CUSTODY FEES- GS# 26527

1,500.

1,500.

THE TYLER CHARITABLE FOUNDATION

| ENT 7 | ENDING <u>FMV</u> | 3,726,756. | 3,726,756. |
|-------------------------------------|-------------------------|----------------------------|----------------------|
| ATTACHMENT 7 | ENDING BOOK VALUE | 3,492,093. | 3,492,093. |
| AND STATE OBLIGATIONS | BEGINNING BOOK VALUE | 4,044,278. | 4,044,278. |
| FORM 990PF, PART II - U.S. AND STAT | DESCRIPTION | GOLDMAN SACHS- US GOVT OBS | US OBLIGATIONS TOTAL |

- OTHER ASSETS

PART II

FORM 990PE,

| Q |
|--------|
| CHMENT |
| ATTA |
| |

| ENDING <u>FMV</u> | 313,490. |
|-------------------------|------------------|
| ENDING BOOK VALUE | 333, 699. |
| BEGINNING BOOK VALUE | 421,618. |
| | TOTALS |
| DESCRIPTION | MISC INVESTMENTS |

ATTACHMENT 9

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

TUOUMA

BOOK VS TAX BASIS VALUE ADJUSTMENT

1,501,011.

TOTAL

1,501,011.

THE TYLER CHARITABLE FOUNDATION

04-6907315

ATTACHMENT 11

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS

TITLE AND AVERAGE HOURS PER

WEEK DEVOTED TO POSITION

TRUSTEE/<0.5 HR

R. BRADFORD MALT ROPES & GRAY 800 BOYLSTON ST. PRUDENTIAL TR FL 48 BOSTON, MA 02199

GRAND TOTALS

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

THE TYLER FOUNDATION 800 BOYLSTON ST PRUDENTIAL TR FL 48 BOSTON, MA 02199

C/O BRADFORD MALT

ROPES & GRAY

THE TYLER CHARITABLE FOUNDATION

FORM 990DF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

| PURPOSE OF GRANT OR CONTRIBUTION | TO CARRY ON CHAR. ORGANIZATION ACTIVITIES | TO CARRY ON CHAR. ORGANIZATION ACTIVITIES 5,000. | TO CARRY ON CHAR. ORGANIZATION ACTIVITIES 15,000. | TO CARRY ON CHAR. ORGANIZATION ACTIVITIES | TO CARRY ON CHAR, ORGANIZATION ACTIVITIES | TO CARRY ON CHAR. ORGANIZATION ACTIVITIES 75,000. |
|--|---|---|---|--|---|--|
| RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | NO RELATIONSHIP CHURCH- 501(C)(3) | NO RELATIONSHIP SCHOOL-501(C)(3) | NO RELATIONSHIP 501(C)(3) | NO RELATIONSHIP 501(C)(3) | NO RELATIONSHIP UNIVERISTY 501(C)(3) | NO RELATIONSHIP HOSPITAL 501(C)(3) |
| RECIPIENT NAME AND ADDRESS | CHURCH OF JESUS CHRIST OF LATTER-DAY SAINTS 38 LEMOINE ST BELMONT, MA 02478 | BELMONT HILL SCHOOL 350 PROSPECT STREET BELMONT, MA 02178 | BEST FREINDS FOUNDATION 5335 WISCONSIN AVE SUITE 440 WASHINGTON, DC 20015 | BOYS AND CIRLS CLUB OF BOSTON 50 CONGRESS STREET #730 BOSTON, MA 02109 | BRIGHAM YOUNG UNIVERSITY PO BOX 27188 PROVO, UT 84602 | CENTER FOR TREATMENT OF PEDIATRIC MS 1 AUTUMN STREET #731 |

4:10:14 PM

ATTACHMENT 13 (CONTID)

| CITY YEAR 287 COLUMBUS AVE BOSTON, MA 02116 44 BINNEY STREET BOSTON, MA 02115 | RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT NO RELATIONSHIP 501(C)(3) NO RELATIONSHIP HOSPITAL- 501(C)(3) | PURPOSE OF GRANT OR CONTRIBUTION TO CARRY ON CHAR. ORGANIZATION ACTIVITIES TO CARRY ON CHAR. ORGANIZATION ACTIVITIES | 5,000. |
|---|--|--|------------|
| DANA FARBER PAN MASS CHALLENGE 44 BINNEY STREET BOSTON, MA 02115 | NO RELATIONSHIP HOSPITAL 501(C)(3) | TO CARRY ON CHAR. ORGANIZATION ACTIVITIES | 20,000. |
| | NO RELATIONSHIP 501(C)(3) | TO CARRY ON CHAR, ORGANIZATION ACTIVITIES | . 25, 000. |
| FRIENDS OF THE BELMONT COUNCIL 266 BEECH STREET BELMONT, MA 02478 | NO RELATIONSHIP S01(C)(3) | TO CARRY ON CHAR. ORGANIZATION ACTIVITIES | 20,006. |
| | NO RELATIONSHIP 501(C)(3) | TO CARRY ON CHAR. ORGANIZATION ACTIVITIES | 100,000. |

4:10:14 PM

ATTACHMENT 13 (CONT'D)

EORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

| AMOUNT | 10,000. | 5,000. | 20,000. | 10,000. | 20,000. | 30,000. |
|--|---|--|--|---|---|---|
| PURPOSE OF GRANT OR CONTRIBUTION | TO CARRY ON CHAR. ORGANIZATION ACTIVITIES | TO CARRY ON CHAR. ORGANIZATION ACTIVITIES | TO CARRY ON CHAR. ORGANIZATION ACTIVITIES | TO CARRY ON CHAR, ORGANIZATION ACTIVITIES | TO CARRY ON CHAR. ORGANIZATION ACTIVITIES | TO CARRY ON CHAR. ORGANIZATION ACTIVATIES |
| RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | NO RELATIONSHIP UNIVERSITY 501(C)(3) | NO RELATIONSHIP 501(C)(3) | NO RELATIONSHIP 501(C)(3) | NO RELATIONSHIP 501(C)(3) | NO RELATIONSHIP 501(C)(3) | NO RELATIONSHIP 501(C)(3) |
| RECIPIENT NAME AND ADDRESS | HARVARD BUSINESS SCHOOL 124 MOUNT AUBURN ST CAMBRIDGE, MA 02138 | CAMP HIGH HOPES 5804 CORRECTIONVILLE ROAD SIOUX CITY, IA 51106 | HOWES FOR OUR TROOPS 6 MAIN STREET TAUNTON, MA 02780 | INNER-CITY SCHOLARSHIP FUND 260 FRANKLIN STREET #630 BOSTON, MA 02110 | JOEY FUND FOR CYSTIC FIBROSIS 55 CAMBRIDGE PARKWAY, SUITE 200 CAMBRIDGE, MA 02141 | MMOFRA TROM FOUNDATION 1870 HIGH POINTE DRIVE BOUNTIFUL, UT 84010 |

4:10:14 PM

04-6907315

ATTACHMENT 13 (CONT'D)

V 10-8.2

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

| AMOUNT | 10,000. | 65,000. | 10,000. | 10,000. | 2,500. |
|--|---|--|---|--|--|
| PURPOSE OF GRANT OR CONTRIBUTION | TO CARRY ON CHAR. ORGANIZATION ACTIVITIES | TO CARRY ON CHAR. ORGANIZATION ACTIVITIES | TO CARRY ON CHAR, ORGANIZATION ACTIVITIES | TO CARRY ON CHAR. ORGANIZATION ACTIVITIES | TO CARRY ON CHAR. ORGANIZATION ACTIVITIES |
| RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT | NO RELATIONSHIP 501(C)(3) | NO RELATIONSHIP 501(C)(3) | NO RELATIONSHIP 501(C)(3) | NO RELATIONSHIP SO1 (C) (3) | NO RELATIONSHIP 501(C)(3) |
| RECIPIENT NAME AND ADDRESS | MS CURE 20 PARK PLAZA #400 BOSTON, MA 02116 | OPERATION KIDS 136 E. SOUTH TEMPLE, SUITE 100 SALT LAKE CITY, UT 84111 | RIGHT TO PLAY CHELSBA PIERS, PIER 62 SUITE 303 NEW YORK, NY 10011 | US EQUESTRIAN TEAM FOUNDATION PO BOX 355 GLADSTONE, NJ 07934 | WRIGHT MUSEUM PO BOX 1212 77 CENTER ST WOLFEBORO, NH 03894 |

647,500

TOTAL CONTRIBUTIONS PAID

Underpayment of Estimated Tax by Corporations

See separate instructions.

Attach to the corporation's tax return.

OMB No. 1545-0142

Department of the Treasury Internal Revenue Service

THE TYLER CHARITABLE FOUNDATION

Employer identification number

04-6907315

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line

| | rt I Required Annual Payment | On | s income tax return, but u t | o not attach Form 2220. | | | |
|---------|--|-----------|---|----------------------------------|---------------------|--|--------------------|
| 1 4 | Required Annual Payment | | | | | | |
| 1 | Total tax (see instructions) | | | | | 1 | 34,434. |
| 2 2 | December 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 | | | | | | |
| 2a b | Personal holding company tax (Schedule PH (Form 1 | | | 2a | | | |
| D | - The state of the | | | | ļ | INCLES OF THE PARTY OF THE PART | |
| | contracts or section 167(g) for depreciation under the | he in | come forecast method | <u>2b</u> | | 77.774 77.7741 | |
| C | Credit for federal tax paid on fuels (see instruc | tions | s) | 2c | | | |
| d | Total. Add lines 2a through 2c | | 7 | | | 2d | |
| 3 | Subtract line 2d from line 1. If the result is les | ·· sth | an \$500 do not complet | e or file this form. The as | · · · · · · · · · | 20 | |
| | not owe the penalty | | an tooo, do not complet | e of the this forms. The Co | rporation does | 3 | 34,434. |
| 4 | Enter the tax shown on the corporation's 200 |)9 i | ncome tax return (see ins | fructions) Caution: If the | a tav is zaro or | Ť | 24,434. |
| | Enter the tax shown on the corporation's 2009 income tax return (see instructions). Caution: If the tax is zero of the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5 | | | | | | 2,026. |
| 5 | Required annual payment. Enter the smaller | r of | line 3 or line 4. If the con | poration is required to sk | kip line 4, enter | | |
| Pa | the amount from line 3 rt II Reasons for Filing - Check th | | ooyoo balayy that an | under 16 mars de cons | <u> </u> | 5 | 2,026. |
| | Form 2220 even if it does not | OV | ve a penalty (see inst | rply. If any boxes altructions). | re checked, th — | ne cor | poration must file |
| 6 | The corporation is using the adjusted season | | | | | | · |
| 7 | X The corporation is using the annualized inco | | | | | | |
| 8 | X The corporation is a "large corporation" figur | ing | its first required installmen | t based on the prior year's | s tax. | | |
| Pa | rt III Figuring the Underpayment | | | | | | |
| 9 | Installment due date = E | | (a) | (b) | (c) | | (d) |
| | Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: | | | | | | |
| | Use 5th month), 6th, 9th, and 12th months of the | | | | | | |
| | corporation's tax year | 9 | 05/17/2010 | 06/15/2010 | 09/15/20 | 010 | 12/15/2010 |
| | Required installments. If the box on line 6 and/or | | | | | | |
| | line 7 above is checked, enter the amounts from | | | | | | |
| | Schedule A, line 38. If the box on line 8 (but not 6 | | | | | | |
| | or 7) is checked, see instructions for the amounts | | | | | | |
| | to enter. If none of these boxes are checked, enter | | | | | | |
| | 25% of line 5 above in each column | 10 | 507. | 3,241. | 1,4 | <u>463.</u> | <u>7</u> 59. |
| 11 | Estimated tax paid or credited for each period (see | | | | | | |
| | instructions). For column (a) only, enter the amount | | | | | | |
| | from line 11 on line 15 | 11 | 19,290. | 2,000. | | | 2,500. |
| | Complete lines 12 through 18 of one column before | | | | | | |
| | going to the next column. | | | | | | |
| | Enter amount, if any, from line 18 of the preceding column | 12 | A CANADA | 18,783. | | 542. | 16,079. |
| | Add lines 11 and 12 | 13 | | 20,783. | 17, | <u>542.</u> | 18,579. |
| | | 14 | 10.000 | | | | |
| | Subtract line 14 from line 13, If zero or less, enter -0- | 15 | 19,290. | 20,783. | 17, | <u>542.</u> | 18,579. |
| | If the amount on line 15 is zero, subtract line 13 | 46 | | | | | |
| | from line 14. Otherwise, enter -0- | 16 | | | | | |
| | Underpayment. If line 15 is less than or equal to ine 10, subtract line 15 from line 10. Then go to | | | | | | |
| - 1 | ine 12 of the next column. Otherwise, go to | | | | | | |
| | ine 18 Overpayment. If line 10 is less than line 15, | 17 | | | | | |
| | subtract line 10 from line 15. Then go to line 12 of the next column | 18 | 18,783. | 17,542. | 16,0 | ا محد | |
| Go t | o Part IV on page 2 to figure the penalty. | | not go to Part IV if th | ere are no entries on | line 17 - no pe | ュィラ。 naltv i | s owed. |

For Paperwork Reduction Act Notice, see separate instructions.

Form 2220 (2010)

| Part IV Figuring the Penalty |
|------------------------------|
|------------------------------|

| | | _ | | | | | | |
|----|--|-------|---|---------------------------------------|--------------|-------------|----------|---|
| 40 | Falson Mr. 1.5 f | | (a) | (b) | (c) | | (d) | |
| 19 | Enter the date of payment or the 15th day of the 3rd month after the close of the tax year, whichever is earlier (see instructions). | | | | | | | |
| | (Form 990-PF and Form 990-T filers: Use 5th month instead of | | | | | 1 | | |
| | 3rd month.) | 19 | | | | | | |
| 20 | Number of days from due date of installment on line 9 to the | | | | | | | - |
| | date shown on line 19 | 20 | | | İ | | | |
| | | 20 | | | | | | _ |
| 21 | Number of days on line 20 after 4/15/2010 and before 7/1/2010 | | | | | | | |
| | The second service of the service of | 21 | | | | | | _ |
| 22 | Underpayment on line 17 x Number of days on line 21 x 4% | l | | | | | | |
| | 365 | 22 | | | | | | |
| 22 | | | | | | 1 | | |
| 23 | Number of days on line 20 after 6/30/2010 and before 10/1/2010 | 23 | | | | | | |
| | | | | | • | | | |
| 24 | Underpayment on line 17 x Number of days on line 23 x 4% | 24 | | | | | | |
| | 365 | Ī | | | | | | _ |
| 25 | Number of days on line 20 after 9/30/2010 and before 1/1/2011 | 25 | | | | | | |
| | | | | | | | | - |
| 26 | Underpayment on line 17 x Number of days on line 25 x 4% | 26 | | | | | | |
| | 365 | | | | - | | | - |
| 27 | Number of days on line 20 after 12/31/2010 and before 4/1/2011 | 27 | | | | | | |
| | , == = = = = = = = = = = = = = = | 4.1 | | - | | | | _ |
| 28 | Underpayment on line 17 x Number of days on line 27 x 3% | 28 | | | | | | |
| | 365 | 40 | | | - | | <u> </u> | _ |
| 29 | Number of days on line 20 after 3/31/2011 and before 7/1/2011 | | | | | | | |
| 20 | reaction of days of line 20 after 5/3 f/2011 and before //1/2011 | 29 | | | - | | | _ |
| 20 | Lindows was at the 17 Number of days on line 20 | | | | | | | |
| Jυ | Underpayment on line 17 x Number of days on line 29 x *% | 30 | | | | | | |
| 24 | | | | | | | | |
| 31 | Number of days on line 20 after 6/30/2011 and before 10/1/2011 | 31 | - · · · · · · · · · · · · · · · · · · · | | | | | |
| | | | | | | | | |
| 32 | Underpayment on line 17 x Number of days on line 31 x *% | 32 | | · · · · · · · · · · · · · · · · · · · | | | | |
| | 365 | | | | | | | _ |
| 33 | Number of days on line 20 after 9/30/2011 and before 1/1/2012 | 33 | | | | | | |
| | | | | | | | | _ |
| 34 | Underpayment on line 17 x Number of days on line 33 x *% | 34 | | | | | | |
| | 365 | | | | | | | _ |
| 35 | Number of days on line 20 after 12/31/2011 and before 2/16/2012 | 35 | | | | | | |
| | | | | | | | | - |
| 36 | Underpayment on line 17 x Number of days on line 35 x*% | 36 | | | 1 | | | |
| | 366 | ~ | | | + | | | _ |
| 37 | Add lines 22, 24, 26, 28, 30, 32, 34, and 36 | 37 | | | | | | |
| | Penalty. Add columns (a) through (d) of line 37. Enter the total here | | on Form 4400 == 00 |) · · | | | | _ |
| | line for other income tay returns | aild | on com 1120, line 33 | o; or the comparable | ₽ | | | |
| | line for other income tax returns | • • • | | <u> </u> | | . 38 | | |

*Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

Form **2220** (2010)

| | | Method | (a) | (b) | (c) | (d) |
|----------------------------------|---|----------------|--|--------------------|-----------------------------|------------------------------------|
| 20 | Annualization periods (see instructions) | 20 | First 2 months | First 4 months | First 7 months | First 10 months |
| 21 | Enter taxable income for each annualization period (see instructions for the treatment of extraordinary items) | 21 | 74,357. | 124,939. | 202,653. | 248,766. |
| 22 | (000 ///000//////////////////////////// | 22 | 6.00000 | 3.00000 | 1.71429 | 1.20000 |
| 23 : | a Annualized taxable income. Multiply line 21 by line 22 | 23a | 446,142. | 374,817. | 347,406. | 298,519. |
| ı | b Extraordinary items (see instructions) | 23b | | | | , 20 784 |
| | c Add lines 23a and 23b | 23c | 446,142. | 374,817. | 347,406. | 298,519. |
| 24 | Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2 (or comparable line of corporation's return) | 24 | 8,923. | 7,496. | 6,948. | 5,970. |
| 25 | Enter any alternative minimum tax for each payment period (see instructions) | 25 | | | | _ |
| 26 | Enter any other taxes for each payment period (see instructions) | 26 | | | | |
| 27 28 | Total tax. Add lines 24 through 26 For each period, enter the same type of credits as | 27 | 8,923. | 7,496. | 6,948. | 5,970. |
| - | allowed on Form 2220, lines 1 and 2c (see instructions) | 28 | | | | |
| 29 | Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0- | 29 | 8,923. | 7,496. | 6,948. | 5 , 970, |
| 30 | Applicable percentage | 30 | 25% | 50% | 75% | 100% |
| 31 | Multiply line 29 by line 30 | 31 | 2,231. | 3,748. | 5,211. | 5,970. |
| Pā | art III Required Installments | | | | ~ ~ ~ ~ ~ · · | <u> </u> |
| | Note: Complete lines 32 through 38 of one column before completing the next column. | | 1st installment | 2nd installment | 3rd installment | 4th installment |
| 32 | If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the | | | | | |
| | amounts in each column from line 19 or line 31 | 32 | 2,231. | 3,748. | 5,211. | 5,970. |
| | Add the amounts in all preceding columns | | Clastification and the control of th | | | 5 011 |
| 33 | of line 38 (see instructions) | 33 | The last way to be a second of the second of | 507. | 3,748. | 5,211. |
| | of line 38 (see instructions) Adjusted seasonal or annualized income installments. Subtract line 33 from line | | radis in the proposal distribution of the proposal state of the pr | | 3,748. | |
| 34 | of line 38 (see instructions) Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0-Enter 25% of line 5 on page 1 of Form 2220 | 33 | 2,231. | 3,241. | 1,463. | |
| 34 | of line 38 (see instructions) Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0-Enter 25% of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter | | 2,231. | | | 759. |
| 34 35 | of line 38 (see instructions) Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0- Enter 25% of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the | 34 | | 3,241. | 1,463. | 759. 8,609. |
| 34 35 36 | of line 38 (see instructions) Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0- Enter 25% of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter Subtract line 38 of the preceding column | 34 | | 3,241. | 1,463. 8,609. | 759. 8,609. 20,615. |
| 33 34 35 36 37 38 | of line 38 (see instructions) Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0 Enter 25% of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter Subtract line 38 of the preceding column from line 37 of the preceding column | 34 35 36 | 507. | 3,241. 16,710. | 1,463. 8,609. 13,469. | 5,211. 759. 8,609. 20,615. 29,224. |