

Maiden Lane III LLC Holdings
As of 1/29/2010

Descriptor	Current Principal Balance (rounded to thousands)	CUSIP
ADROC_05-1A A1LT	124,970,000	007019AA0
ADROC_05-1A ALTB 144A	804,371,000	007019AH5
ADROC_05-2A A1LB 144A	974,171,000	007022AF3
ADROC_05-2A A1LT 144A	152,737,000	007022AA4
ALEXP_04-1A A1 144A	103,593,000	014684AA2
ALTS_05-1A ALTA 144A	196,530,000	02149RAB4
ALTS_05-1A ALTB 144A	1,102,582,000	02149RAC2
ALTS_05-2A A1 144A	993,959,000	02149WAA5
AYRES_05-1A A1A	73,674,000	05473WAA4
BFCGE_06-1A A1LA 144A	170,017,000	05539MAA8
BGRS_04-2 A1MTB 144A	93,627,000	09622WAF5
BGRS_04-2A A1TA 144A	40,590,000	09622WAE8
BLHV_04-1A A1SB 144A	351,845,000	078446AG6
BLHV_04-1A A1ST 144A	234,563,000	078446AA9
BNLI_06-1A A1A 144A	856,376,000	085558AA2
BROD_05-1A A1B1 144A	446,490,000	112021AC4
BROD_05-1A A1NA 144A	326,352,000	112021AB6
BROD_05-1A A1V 144A	230,000	112021AA8
CAMBR_3A A1 144A	298,991,000	131899AB2
CASF_04-1A A1 144A	156,513,000	147276AA7
COOL_05-1A A1	171,822,000	216444AA7
DGCD0_05-1A A1 144A	178,591,000	25454VAA7
DUKEF_04-6B A1S2	109,117,000	264408AC9
DUKEF_04-6B A1S3 144A	181,861,000	264408AD7
DUKEF_04-7A 1A1	251,653,000	264403AA4
DUKEF_04-7A 1A2 144A	87,238,000	264403AJ5
DUKEF_04-7A 1A2V 144A	67,000	264403AK2
DUKEF_05-8A A1S	528,061,000	26440VAA2
DUKEF_05-HG1A A11A 144A	1,352,313,000	26441EAL5
DUKEF_05-HG1A A1LT	579,836,000	26441EAA9
DUNHL_04-1A A1NV 144A	121,184,000	26545QAAQ2
DUNHL_04-1A A1VA 144A	93,000	26545QAA7
DVSQ_03-1A A1A	78,879,000	239104AA0
DVSQ_03-1A A1B	151,842,000	239104AE2
DVSQ_03-1A A1C 144A	151,842,000	239104AH5
DVSQ_03-1A A1D	151,842,000	239104AL6
DVSQ_04-2A ALTA 144A	422,591,000	23910PAR6
DVSQ_04-2A ALTB 144A	397,610,000	23910PAS4

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DVSQ_04-3A A1LT 144A	265,645,000	23910RAB7
DVSQ_04-3A ALB2 144A	788,265,000	23910RAF8
DVSQ_05-4A A1LB 144A	782,762,000	23910TAG2
DVSQ_05-4A A1LT 144A	318,872,000	23910TAB3
DVSQ_05-5A A1A 144A	1,563,636,000	239156AG7
DVSQ_06-6A A1A 144A	268,081,000	23910VAB8
DVSQ_06-6A ALTB 144A	1,140,811,000	23910VAD4
FORTS_06-1A A1 144A	306,991,000	34958CAA2
FTSHR_05-1A A1 144A	688,351,000	348667AA4
GEMST_05-3A A2 144A	88,927,000	36868AAC6
GEMST_05-4A A1 144A	251,437,000	36868BAA8
GLCR_04-2A A1NV 144A	105,619,000	37638VAG8
GLCR_04-2A A1V	33,000	37638VAA1
GLCR_05-3A A1	209,990,000	37638XAA7
GSFIN_05-1A A1A 144A	134,851,000	36293XAB3
GSFIN_05-1A ALTB 144A	878,535,000	36293XAC1
HOUT_06-1A A1A	714,436,000	442454AA2
HUNTN_05-1A A1A 144A	295,424,000	446279AA9
HUNTN_05-1A A1B	182,000	446279AC5
ICM_05-2A A1A	150,868,000	46426RAA7
ICM_05-2A A1B	35,291,000	46426RAB5
INDE6_6A A1 144A	381,961,000	45377TAA4
JPTR_04-1A A1A 144A	118,862,000	48205MAA1
JPTR_05-2A A1 144A	667,172,000	48205YAA5
JPTR_05-3A A1NV 144A	1,130,559,000	48206AAG3
JPTR_05-3A A1VA 144A	217,000	48206AAA6
JPTR_05-3A A1VB 144A	347,998,000	48206AAC2
KLROS_05-1A A1	606,746,000	498587AA2
KLROS_06-2A A1NV	724,566,000	498588AC6
KLROS_06-2A A1V	208,000	498588AA0
LAKES_04-1A A1 144A	623,132,000	51210VAA8
LEAFS_02-1A A1C	342,558,000	521764AG5
LEXN_05-1A A1AN 144A	129,062,000	52902TACO
LEXN_05-1A A1B 144A	162,000	52902TAE6
LGNA_04-1A A1ST 144A	364,227,000	507161AA5
LGNA_04-1A ASB1	546,341,000	507161AD9
MADRE_04-1A A1A	343,714,000	82639RAB3
MADRE_04-1A ALTB 144A	812,025,000	82639RAA5
MAX_07-1 A1	2,096,537,000	577734AA4
MAX_08-1 A1	5,403,463,000	577734AP1
MGATE_04-1A A1S 144A	668,467,000	56659NAA3

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MKP_4A A1 144A	104,094,000	553121AA2
MKP_5A A1 144A	384,890,000	55312WAA4
MNPT_06-1A A1	224,721,000	612180AA7
MONRO_05-1A A1A	903,720,000	610891AA1
MONRO_05-1A A1B 144A	327,948,000	610891AB9
MRCY_04-1A A1NV	135,038,000	58936RAB3
MRCY_04-1A A1VA	45,000	58936RAA5
MRCY_04-1A A1VB 144A	148,640,000	58936RAN7
MRCY_05-2A A1 144A	708,864,000	589368AA7
NEPTN_04-1A A1LA 144A	180,197,000	640699AA2
NEPTN_05-2A A1	140,984,000	64069RAA2
ORCHD_05-2A A1 144A	55,677,000	68571UAA7
ORPT_05-1A A1V 144A	242,000	68619MAJ0
ORPT_05-1A A1VB 144A	628,266,000	68619MAQ4
ORPT_05-1A A1VF 144A	625,849,000	68619MAL5
PALIS_04-1A A1A 144A	134,748,000	696399AA2
PALIS_04-1X A1A RegS	108,472,000	
PINEM_05-A A1 144A	162,361,000	722694AA4
PTNM_02-1A A1A 144A	153,541,000	746869AA4
PTNM_02-1A A1B	153,541,000	746869AB2
PTNM_02-1A A1C 144A	153,541,000	746869AC0
PTNM_02-1A A1LD	153,556,000	746869AP1
PTNM_02-1A A1LE 144A	153,556,000	746869AR7
PTNM_02-1A A1LJ 144A	153,541,000	746869BE5
RESF_04-1A A1NV	270,403,000	76112CAB4
RESF_04-1A A1V 144A	72,000	76112CAA6
RIVER_05-1A A1 144A	112,035,000	768277AA3
SATV_05-1A A1 144A	63,476,000	80410RAA4
SCF_4A A1	37,555,000	83743TAA2
SCF_5A A1 144A	145,627,000	84129VAA9
SCF_7A A1AN 144A	367,147,000	83743YAS2
SCF_7A A1B 144A	119,000	83743YAB9
SCF_8A A1AV	174,000	83743LAA9
SCF_8A A1NV	239,602,000	83743LAC5
SHERW_04-1A A1 144A	257,005,000	82437RAA9
SHERW_05-2A A1 144A	282,786,000	82437XAA6
SMSTR_05-HG1A A1 144A	630,111,000	86565RAA4
SRCDO_05-1A A1S 144A	193,867,000	866244AA4
STRAG_04-2A A1 144A	61,415,000	86258PAA0
STRVL_04-1A A1	507,732,000	863286AA8
TABS_05-4A A 144A	230,462,000	87337UAA2

Descriptor	Current Principal Balance (rounded to thousands)	CUSIP
TIAA_03-1A A1MM 144A	154,417,000	88631EAA9
TORO_05-1A A 144A	812,806,000	891088AA4
TRIAX_06-1A A1 144A	1,656,151,000	896005AA3
TRIAX_06-2A A1A 144A	543,187,000	896008AA7
TRIAX_06-2A A1B1 144A	448,430,000	896008AB5
TRIAX_06-2A A1B2	1,499,850,000	896008AC3
VERDE_05-1A A1 144A	589,791,000	923367AA4
VERT_05-1A A1	206,875,000	92534EAA9
WESTC_06-1A A1A 144A	757,327,000	952186AA2
WESTC_06-1A A1B 144A	1,187,850,000	952186AB0
WHTL_04-1A A1A 144A	131,832,000	96254FAA5
WITH_04-1A A1	176,707,000	97741PAA2
WITH_04-1A A11A 144A	412,317,000	97741PAL8
AAA_05-2 A3 144A	1,242,000	31738PBG2
AABST_05-2 IA3	4,469,000	00764MEY9
AABST_05-2 M1	3,000,000	00764MFB8
AABST_05-2 M2	3,000,000	00764MFC6
AABST_05-2 M5	4,500,000	00764MFF9
AABST_05-4 M5	4,000,000	00764MGL5
AABST_05-5 M4	4,900,000	00764MHH3
AAST_05-4 M2	4,000,000	00764MGH4
ABFC_05-WF1 M4	615,000	04542BMB5
ABSH_05-H4 M2	4,107,000	04541GRL8
ABSH_05-H4 M4	3,500,000	04541GRN4
ABSH_05-H4 M5	1,892,000	04541GRP9
ABSHE_05-HE7 M3	6,216,000	04541GTZ5
ABSHE_05-HE8 M2	4,950,000	04541GUP5
ABSHE_05-HE8 M4	6,000,000	04541GUR1
ACABS_05-2A A1J 144A	6,228,000	00082NAB6
ACABS_05-2A A2V 144A	6,228,000	00082NAC4
ACCR_05-2 M4	4,241,000	004375DG3
ACCR_05-2 M5	1,255,000	004375DH1
ACCR_05-3 M2	6,000,000	004375DV0
ACCR_05-3 M4	3,000,000	004375DX6
ACCR_05-3 M5	7,000,000	004375DY4
ACCR_05-4 M4	5,000,000	004375EN7
ACE_05-HE4 M4	5,000,000	004421PT4
ACE_05-HE5 M2	10,000,000	004421RF2
AHM_05-3 M1	10,318,000	02660TGF4
AMQ_05-R7 M2	4,000,000	03072SJ97
AMSI_05-R1 M1	5,000,000	03072SXY6

Descriptor	Current Principal Balance (rounded to thousands)	CUSIP
AMSI_05-R2 M6	1,684,000	03072SYW9
AMSI_05-R3 M2	3,000,000	03072SZY4
AMSI_05-R3 M5	5,500,000	03072SA39
AMSI_05-R4 M5	3,000,000	03072SC60
AMSI_05-R4 M6	3,000,000	03072SC78
AMSI_05-R6 M1	7,000,000	03072SG25
AMSI_05-R7 M4	2,500,000	03072SK38
AMSI_05-R8 M2	7,000,000	03072SL94
AMSI_05-R8 M4	6,000,000	03072SM36
ARMT_04-5 7M1	15,000,000	007036EX0
ARMT_05-5 6M1	4,000,000	007036LZ7
ARMT_05-5 6M2	2,000,000	007036MA1
ARMT_05-7 7M1	3,000,000	007036NH5
ARMT_05-7 7M2	2,614,000	007036NJ1
ARMT_05-8 7M2	1,413,000	007036QY5
ARSI_05-W2 M2	15,000,000	040104NE7
ARSI_05-W3 M5	4,000,000	040104PG0
BSABS_04-HE11 M1	5,339,000	073879NY0
BSABS_05-AC5 1M1	7,393,000	073879A32
BSABS_05-HE6 M2	7,500,000	073879XZ6
BSABS_05-TC1 M2	2,808,000	073879VG0
BSABS_05-TC2 M2	2,142,000	073879E38
BSABS_05-TC2 M3	4,079,000	073879E46
BSSP_07-EMX1 M2 144A	7,000,000	07402LAD4
CARR_05-NC3 M4	4,581,000	144531DB3
CBASS_05-CB4 M2	5,000,000	12489WME1
CBASS_05-CB4 M6	3,839,000	12489WMJ0
CBASS_05-CB6 M2	1,500,000	12489WNR1
CBASS_05-CB6 M4	2,250,000	12489WNT7
CBASS_05-CB8 M4	5,000,000	12489WQL1
CFX_07-3 2M4	2,283,000	16165AAN4
CFX_07-3 2M5	1,454,000	16165AAP9
CFX_07-3 2M6	1,868,000	16165AAQ7
CMLT_07-HE1 M6	3,172,000	14454EAK7
CMLT1_07-AHL2 M5	1,471,000	17312TAQ6
CMLT1_07-AHL2 M6	1,000,000	17312TAC7
COMM_05-LP5 AJ	5,000,000	20047PAH0
COMM_05-LP5 B	5,000,000	20047PAJ6
CSFB_05-C2 AJ	2,500,000	225458RX8
CSFB_05-C2 B	9,095,000	225458RY6
CSM_06-2 5A1	9,181,000	225470YX5

Descriptor	Current Principal Balance (rounded to thousands)	CUSIP
CSMC_06-4 1A1	8,864,000	12637HAA6
CWA_06-7CB 1A7	10,470,000	12668BXY4
CWCI_05-1A A2	2,725,000	12667XAC0
CWCOB_1 D 144A	2,683,000	12667XAJ5
CWL_05-12 M4	7,500,000	126670EN4
CWL_05-9 M1	8,000,000	1266736E7
CWL_05-9 M2	5,000,000	1266736F4
CWL_05-AB2 M5	3,000,000	126673T51
CWL_05-BC2 M2	3,000,000	126673E99
CWL_05-BC4 M2	4,004,000	1266737A4
CWL_05-BC4 M4	5,000,000	1266737C0
CWL_05-BC5 M4	2,000,000	126670NH7
CWL_05-IM1 M2	3,459,000	1266734C3
CWL_05-IM1 M4	1,729,000	1266734E9
DUKEF_05-9A A2V 144A	15,000,000	26450AAB3
ECR_05-3 M2	4,000,000	29256PAF1
ECR_05-4 M4	5,000,000	29256PAZ7
FBRSI_05-2 M2	8,000,000	30246QAH6
FBRSI_05-2 M4	7,000,000	30246QAK9
FHLT_05-B M3	3,807,000	35729PJX9
FHLT_05-C M2	5,000,000	35729PKS8
FHLT_05-C M6	7,000,000	35729PKW9
GEWMC_05-2 M3	10,000,000	367910AX4
GSA_05-9 M5	4,304,000	362341HS1
GSAMP_05-HE6 M3	5,000,000	362341G60
GSC_05-6A A2 144A	12,000,000	36294EAB4
HASC_05-OPT1 M4	2,518,000	40430HCD8
HEAT_05-4 M1	6,202,000	437084LL8
HEAT_05-4 M5	7,500,000	437084LQ7
HEAT_05-5 M6	6,453,000	437084MM5
HEAT_05-6 M2	5,000,000	437084ND4
HEAT_05-7 M2	13,250,000	437084PA8
HEAT_05-8 M4	7,500,000	437084QC3
HEAT_06-1 M4	6,400,000	437084SA5
HEMT_05-1 M6	4,000,000	225458CX4
HEMT_05-3 M4	4,305,000	225458C97
HEMT_05-F1 M2	3,000,000	2254W0LJ2
IMM_05-4 1A2	3,026,000	45254NPC5
IMM_05-4 1M2	1,513,000	45254NPH4
IMM_05-7 M1	892,000	45254NQZ3
IMM_05-8 1M3	509,000	45254NRM1

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INABS_05-B M5	5,000,000	456606GX4
INABS_05-C M2	7,000,000	456606HV7
INABS_05-C M4	3,200,000	456606HX3
INABS_05-D M3	7,500,000	456606JR4
INABS_05-D M4	6,800,000	456606JS2
JPMAC_06-CH1 A5	4,500,000	46629TAE0
JPMAC_06-CH2 MV5	1,300,000	46629QBB1
LBMLT_05-2 M4	9,000,000	542514KU7
LBMLT_05-3 M2	4,897,000	542514NY6
LBMLT_05-WL2 M2	6,000,000	542514NC4
LBMLT_05-WL2 M5	7,000,000	542514NF7
MABS_05-HE1 M2	6,000,000	57643LJF4
MABS_05-HE1 M4	4,000,000	57643LJH0
MABS_05-HE2 M4	3,500,000	57643LKP0
MABS_05-OPT1 A5	8,010,000	57643LHN9
MABS_05-WF1 M4	3,220,000	57643LJZ0
MARM_04-15 6A1	322,000	576433VQ6
MASL_05-1 M1	2,815,000	57644DAB9
MASL_05-1 M2	456,000	57644DAC7
MLCC_05-B B2	780,000	59020UXA8
MLHE_05-NA M2	891,000	59020UZU2
MLMI_05-A6 M1	8,000,000	59020UZL2
MSAB_05-H1 M6	1,055,000	61744CKT2
MSAC_04-HE4 M2	2,731,000	61746RGL9
MSAC_05-HE4 M2	4,250,000	61744CTL0
NCHET_05-2 M2	4,201,000	64352VKU4
NCHET_05-2 M4	3,000,000	64352VKW0
NEPTN_05-2A B 144A	7,500,000	64069RAC8
NFHE_05-2 M2	4,000,000	66987WCN5
NHEL_04-3 M5	1,600,000	66987XFT7
NHEL_05-2 M5	3,255,000	66987WCR6
NHEL_05-3 M2	7,565,000	66987XGY5
NHEL_05-3 M4	6,000,000	66987XHA6
NHEL_05-4 M3	15,000,000	66987WDG9
NHEL_05-4 M4	3,000,000	66987WDH7
NSTAR_05-4A B 144A	3,600,000	62939WAB1
OOMLT_05-4 M2	5,000,000	68389FJJ4
OOMLT_05-4 M4	5,050,000	68389FJL9
OOMLT_07-6 M6	1,000,000	68403KAK1
OPMAC_05-3 M4	6,091,000	68383NBS1
POPLR_05-3 M3	4,599,000	73316PDU1

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POPLR_05-4 M1	10,000,000	73316PFC9
POPLR_05-5 MV2	7,500,000	73316PGW4
POPLR_05-B M2	4,326,000	73316PEM8
POPLR_05-D M1	13,000,000	73316PHR4
POPLR_07-A M3	1,574,000	73316NAF2
POPLR_07-A M5	1,146,000	73316NAH8
PP_05-WCW3 M6	4,500,000	70069FMB0
PPSI_05-WCH1 M5	4,000,000	70069FFM4
PPSI_05-WCW1 M5	7,500,000	70069FKJ5
PPSI_05-WCW2 M5	5,500,000	70069FLL9
PPSI_05-WHQ2 M5	4,000,000	70069FHY6
PPSI_05-WHQ2 M6	3,500,000	70069FHZ3
PPSI_05-WHQ3 M5	3,000,000	70069FJT5
PPSI_05-WHQ4 M2	5,000,000	70069FMT1
PPSI_05-WHQ4 M4	4,000,000	70069FMV6
PPSI_05-WHQ4 M6	705,000	70069FMX2
RAMC_05-2 M6	6,517,000	75970NAU1
RAMP_05-EF1 M5	4,000,000	76112BRQ5
RAMP_05-KS8 M4	3,500,000	76110W3U8
RAMP_05-RS4 A4	14,660,000	76112BPA2
RAMP_05-RS4 M2	5,000,000	76112BPC8
RAMP_05-RS4 M4	2,500,000	76112BPE4
RAMP_05-RS4 M5	3,000,000	76112BPF1
RAMP_05-RS5 M4	2,500,000	76112BPZ7
RAMP_05-RS5 M5	2,500,000	76112BQA1
RASC_05-AH1 M5	2,112,000	76110W4K9
RASC_05-AHL1 M2	3,564,000	76110W4G8
RASC_05-KS10 M2	1,500,000	75405WAF9
RASC_05-KS10 M4	6,500,000	75405WAH5
RASC_05-KS6 M5	3,500,000	76110WZ25
RASC_05-KS7 M6	2,000,000	76110W3C8
RASC_05-KS8 M2	2,500,000	76110W3S3
RAST_06-A2 A5	7,341,000	45661EBR4
SACO_05-3 M1	9,812,000	785778EV9
SACO_05-6 M1	7,000,000	785778HE4
SACO_05-8 M1	12,500,000	785778LD1
SAIL_04-8 M5	1,370,000	86358EMD5
SAIL_05-9 M4	4,513,000	86358EYJ9
SAIL_05-HE1 M5	5,087,000	86358EUZ7
SAIL_05-HE3 M2	12,000,000	86358EWY8
SARM_05-3XS M2	3,000,000	863579KE7

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SARM_05-5 M1	11,023,000	863579QS0
SARM_05-6XS M2	2,506,000	863579MM7
SASC_05-9XS M2	7,502,000	86359DDV6
SASC_05-NC2 M6	4,556,000	86359DCS4
SASC_05-S2 M2	3,284,000	86359DAK3
SASC_05-S2 M4	7,500,000	86359DAM9
SASC_05-S3 M4	3,500,000	86359DHM2
SASC_05-S3 M5	4,000,000	86359DHNO
SURF_05-A2 M4	1,473,000	84751PGN3
SURF_05-BC3 M1	10,400,000	84751PGY9
SVHE_05-A M2	978,000	83611PAW1
SVHE_05-A M6	4,091,000	83611PBA8
SVHE_05-D1 M2	6,167,000	83611MDY1
SVHE_05-D1 M4	2,000,000	83611MEA2
SVHE_05-O2 M4	7,500,000	83611MGL6
WBCMT_05-C18 AJ2	7,592,000	929766R62
Cash		
GOLDMAN SACHS FIN SQ GOVT FS	383,220,000	381424716
TOTAL ASSETS	55,993,913,000	